



BNP PARIBAS
CORPORATE & INSTITUTIONAL BANKING



NOTICE TO THE BONDHOLDERS

Dated 15th November 2016

**EUROPEAN INVESTMENT BANK
Debt Issuance Programme**

Minimum USD 45,000,000 Callable Fixed Rate Bonds due 21st November 2026

Issue Price: 100.00 per cent.

ISIN: XS1507486584

Relevant Dealers:

BNP PARIBAS

UNICREDIT BANK AG MILAN BRANCH

Notification is hereby given by the Relevant Dealers to the holders of the above-mentioned Bonds that the Principal Amount of Issue is USD 298,856,000.

For further information, Bondholders should refer to the Final Terms dated 21st October 2016.

BNP PARIBAS:

UNICREDIT BANK AG MILAN BRANCH: