

**Notice to the investors in the Express Certificates
ISIN Code: DE000HV4BD22
(the “Certificates”)**

under

EUR 50,000,000,000 Debt Issuance Programme of UniCredit Bank AG

UniCredit Bank AG hereby informs the investors in the Certificates that the Maturity Date mentioned in the Final Terms means the date in which the investor will receive the payment of the Redemption Amount (settlement date). In particular the date in which the Certificates expire is 29.04.2021.

Unless differently stated, the terms herein reported in capital letters have the meaning given to them in the Final Terms.

Milan 26.04.2016

UniCredit Bank AG

UniCredit Bank AG
Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
20154 Milano, Italia
Tel. +39 02 8862-1

Sede in Milano, Italia
Banca iscritta all'Albo delle Banche (codice ABI 03081.7)
Codice Fiscale, Partita IVA
e n. Iscrizione al Registro delle Imprese di Milano 09144100154

Consiglio di Gestione:
Dr. Theodor Weimer (Portavoce),
Dr. Andreas Bohn, Peter Buschbeck,
Jürgen Danzmayr, Lutz Diederichs,
Peter Hofbauer, Heinz Laber, Andrea Varese

Presidente del Consiglio di Sorveglianza:
Federico Ghizzoni

Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016 interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/102/30007
VAT Reg.No.: DE 129 273 380

www.unicreditgroup.eu