

**Notice to the investors in Bonus Cap Certificates
ISIN Code: DE000HV4BDW3
("Certificates")**

**under the
EUR 50,000,000,000 Debt Issuance Programme of UniCredit Bank AG**

EUR 50,000,000,000 Debt Issuance Programme of UniCredit Bank AG" - ISIN DE000HV4BDW3 (the "Certificates") issued by UniCredit Bank AG (the "Issuer") under the Debt Instruments Issuance Programme dated 1 July 2015 (the "Programme"), and the Final Terms dated 11 March 2016.

UniCredit Bank AG hereby informs the investors in the Certificates that the maturity date is 07.04.2017. The Maturity Date mentioned in the Final Terms means the date in which the investor will receive the payment of the Redemption Amount (Settlement Date). Unless differently stated, the terms herein reported in capital letters have the meaning given to them in the Final Terms.

Milan 14.03.2016

UniCredit Bank AG

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Succursale di Milano

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Sede in Milano, Italia
Banca iscritta all'Albo delle Banche (codice ABI 03081.7)
Codice Fiscale, Partita IVA
e n. Iscrizione al Registro delle Imprese di Milano 09144100154

Consiglio di Gestione:
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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016 interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/102/30007
VAT Reg.No.: DE 129 273 380

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