

**Notice to the investors
in the certificates**

codice ISIN:

DE000HV4AG38
DE000HV4AJA8

under

EUR 50,000,000,000 Debt Issuance Programme of UniCredit Bank AG issued by UniCredit Bank AG and UniCredit International Bank (Luxembourg) S.A. (each an "Issuer" and together the "Issuers")

(the "Certificates")

UniCredit Bank AG hereby inform the investors in the Certificates that the Maturity Date mentioned in the Final Terms means the date in which the investor will receive the payment of the Redemption Amount (Settlement Date). In particular, the maturity date is:

- for ISIN DE000HV4AG38: 16.04.2018;
- for ISIN DE000HV4AJA8: 22.07.2020.

UniCredit Bank AG also inform the investors that the Certificates shall be deemed automatically exercised upon redemption.

Unless differently stated, the terms herein reported in capital letters have the meaning given to them in the Final Terms.

Milan 05.06.2015

UniCredit Bank AG

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Sede in Milano, Italia
Banca iscritta all'Albo delle Banche (codice ABI 03081.7)
Codice Fiscale, Partita IVA
e n. Iscrizione al Registro delle Imprese di Milano 09144100154

Consiglio di Gestione:
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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016 interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/102/30007
VAT Reg.No.: DE 129 273 380

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