

## Notice to Certificate Holders

“Benchmark FTSE/MIB leva 3” with ISIN code **IT0006724766**

“Benchmark FTSE/MIB leva -3” with ISIN code **IT0006724774**

“Benchmark FTSE/MIB leva 5” with ISIN code **IT0006724782**

“Benchmark FTSE/MIB leva -5” with ISIN code **IT0006724790**

(the “Certificates”)

UniCredit Bank AG, in quality of the Issuer of the above listed Benchmark Certificates linked to indices with maturity 15 September 2017, informs the Certificate Holders about the variation on the Gap Fee<sub>t</sub> applicable with effect starting from 7<sup>th</sup> January 2014 included, as specified in Table 1. No variation occurs on the Management Fee<sub>t</sub>.

Table 1:

Certificate ISIN Code	Underlying	Gap Fee <sub>t</sub> p.a. applicable starting from 7 <sup>th</sup> January 2014	Management Fee <sub>t</sub> p.a.	total fee <sub>t</sub> p.a.
IT0006724766	FTSE/MIB X3	0.75%	0.40%	0.75% + 0.40% = 1.15%
IT0006724774	FTSE/MIB X -3	0.75%	0.40%	0.75% + 0.40% = 1.15%
IT0006724782	FTSE/MIB X5	2.50%	0.40%	2.50% + 0.40% = 2.90%
IT0006724790	FTSE/MIB X -5	2.50%	0.40%	2.50% + 0.40% = 2.90%

Milan, 3<sup>rd</sup> January 2014

UniCredit Bank AG

UniCredit Bank AG  
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C  
 20154 Milano, Italia  
 Tel. +39 02 8862-1

Sede in Milano, Italia  
 Banca iscritta all'Albo delle Banche (codice ABI 03081.7)  
 Codice Fiscale, Partita IVA  
 e n. Iscrizione al Registro delle Imprese di Milano 09144100154

Consiglio di Gestione:  
 Dr. Theodor Weimer (Portavoce),  
 Dr. Andreas Bohn, Peter Buschbeck,  
 Jürgen Danzmayr, Lutz Diederichs,  
 Peter Hofbauer, Heinz Laber, Andrea Varese

Presidente del Consiglio di Sorveglianza:  
 Federico Ghizzoni

Forma legale: Aktiengesellschaft  
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