

# UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interstrate in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000HB4H0P4	Turbo Open End su S&P 500® (Price Return) Index	4.349,990977	4.349,990977	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000HC1TJU5	Turbo Open End su S&P 500® (Price Return) Index	4.513,694784	4.513,694784	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000HC1TJV3	Turbo Open End su S&P 500® (Price Return) Index	4.644,350867	4.644,350867	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000HC5CEC1	Turbo Open End su S&P 500® (Price Return) Index	4.799,012092	4.799,012092	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000HD06CS9	Turbo Open End su S&P 500® (Price Return) Index	3.990,933566	3.990,933566	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000HD0JLN8	Turbo Open End su S&P 500® (Price Return) Index	4.948,879283	4.948,879283	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000HD0SD74	Turbo Open End su S&P 500® (Price Return) Index	5.061,788024	5.061,788024	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG07NE0	Turbo Open End su S&P 500® (Price Return) Index	7.049,82287	7.049,82287	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG11V59	Turbo Open End su S&P 500® (Price Return) Index	7.151,315024	7.151,315024	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG1EDK0	Turbo Open End su S&P 500® (Price Return) Index	7.253,466803	7.253,466803	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG2UW55	Turbo Open End su S&P 500® (Price Return) Index	7.352,861743	7.352,861743	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG361P3	Turbo Open End su S&P 500® (Price Return) Index	4.725,127415	4.725,127415	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG4RN42	Turbo Open End su S&P 500® (Price Return) Index	4.577,743092	4.577,743092	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG4TNA2	Turbo Open End su S&P 500® (Price Return) Index	5.221,416377	5.221,416377	3,5	3,67		0,01

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Intererate in % p.a.	Stop Loss-Spread	Ratio
EURO STOXX® Banks (Price) Index (EUR)	DE000UG4WXS7	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	156,257824	156,257824	5	1,943		0,1
S&P 500® (Price Return) Index	DE000UG4WYR7	Turbo Open End su S&P 500® (Price Return) Index	5.113,262442	5.113,262442	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG52ME8	Turbo Open End su S&P 500® (Price Return) Index	5.323,899404	5.323,899404	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG5G1Q2	Turbo Open End su S&P 500® (Price Return) Index	4.134,279247	4.134,279247	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG5G1R0	Turbo Open End su S&P 500® (Price Return) Index	4.456,112423	4.456,112423	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG5G1S8	Turbo Open End su S&P 500® (Price Return) Index	4.885,223338	4.885,223338	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG5G1T6	Turbo Open End su S&P 500® (Price Return) Index	5.421,611963	5.421,611963	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG5JYZ4	Turbo Open End su S&P 500® (Price Return) Index	5.527,681284	5.527,681284	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG5JZ05	Turbo Open End su S&P 500® (Price Return) Index	5.634,935779	5.634,935779	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG5V8H7	Turbo Open End su S&P 500® (Price Return) Index	5.735,055024	5.735,055024	3,5	3,67		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG5WT06	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	183,828132	183,828132	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG5WT14	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	188,085501	188,085501	5	1,943		0,1
S&P 500® (Price Return) Index	DE000UG5Y0Q2	Turbo Open End su S&P 500® (Price Return) Index	5.836,190499	5.836,190499	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG66MQ2	Turbo Open End su S&P 500® (Price Return) Index	5.935,32055	5.935,32055	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG6BJE5	Turbo Open End su S&P 500® (Price Return) Index	6.039,833376	6.039,833376	3,5	3,67		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG6PWJ7	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	196,198772	196,198772	5	1,943		0,1
S&P 500® (Price Return) Index	DE000UG6X7E3	Turbo Open End su S&P 500® (Price Return) Index	6.129,636668	6.129,636668	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG739R6	Turbo Open End su S&P 500® (Price Return) Index	6.228,055413	6.228,055413	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG7J9E6	Turbo Open End su S&P 500® (Price Return) Index	6.310,166948	6.310,166948	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG7UPW2	Turbo Open End su S&P 500® (Price Return) Index	6.407,644981	6.407,644981	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG81FH4	Turbo Open End su S&P 500® (Price Return) Index	7.464,630149	7.464,630149	3,5	3,67		0,01

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interestrates in % p.a.	Stop Loss-Spread	Ratio
EURO STOXX® Banks (Price) Index (EUR)	DE000UG83JF6	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	201,616519	201,616519	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG83JG4	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	205,817495	205,817495	5	1,943		0,1
S&P 500® (Price Return) Index	DE000UG8C495	Turbo Open End su S&P 500® (Price Return) Index	7.564,852514	7.564,852514	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UG8KKF7	Turbo Open End su S&P 500® (Price Return) Index	7.664,307866	7.664,307866	3,5	3,67		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG8ZDD5	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	225,636425	225,636425	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG994E5	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	214,884787	214,884787	5	1,943		0,1
S&P 500® (Price Return) Index	DE000UG9FL19	Turbo Open End su S&P 500® (Price Return) Index	7.768,311062	7.768,311062	3,5	3,67		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG9GV99	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	220,789862	220,789862	5	1,943		0,1
S&P 500® (Price Return) Index	DE000UG9WW72	Turbo Open End su S&P 500® (Price Return) Index	7.870,587605	7.870,587605	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UN00KG2	Turbo Open End su S&P 500® (Price Return) Index	7.970,467634	7.970,467634	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UN0G486	Turbo Open End su S&P 500® (Price Return) Index	8.072,049345	8.072,049345	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UN172A7	Turbo Open End su S&P 500® (Price Return) Index	8.171,715709	8.171,715709	3,5	3,67		0,01
S&P 500® (Price Return) Index	DE000UN2HD28	Turbo Open End su S&P 500® (Price Return) Index	8.281,084827	8.281,084827	3,5	3,67		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UN2SZK2	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	287,024723	287,024723	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN2SZL0	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	296,957842	296,957842	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN2SZM8	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	306,890951	306,890951	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN3K7Q1	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	301,366429	301,366429	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN3K7R9	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	312,308591	312,308591	5	1,943		0,1

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interstrate in % p.a.	Stop Loss-Spread	Ratio
EURO STOXX® Banks (Price) Index (EUR)	DE000UN3K7S7	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	322,256023	322,256023	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN3STY4	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	317,417103	317,417103	5	1,943		0,1
S&P 500® (Price Return) Index	DE000UN3W4J9	Turbo Open End su S&P 500® (Price Return) Index	8.385,802409	8.385,802409	3,5	3,67		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UN4MLC8	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	278,076812	278,076812	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN4TP36	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	328,000322	328,000322	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN4ZXL6	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	282,261384	282,261384	5	1,943		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN5ASA9	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	268,4534	268,4534	5	1,943		0,1
S&P 500® (Price Return) Index	DE000UN5B155	Turbo Open End su S&P 500® (Price Return) Index	6.894,093844	6.894,093844	3,5	3,68		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UN5DMS8	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	258,494428	258,494428	5	1,943		0,1
S&P 500® (Price Return) Index	DE000UN5U544	Turbo Open End su S&P 500® (Price Return) Index	6.797,969826	6.797,969826	3,5	3,68		0,01
S&P 500® (Price Return) Index	DE000UN5Y4D8	Turbo Open End su S&P 500® (Price Return) Index	6.699,372212	6.699,372212	3,5	3,68		0,01
S&P 500® (Price Return) Index	DE000UN66UX7	Turbo Open End su S&P 500® (Price Return) Index	6.501,261833	6.501,261833	3,5	3,68		0,01