

UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

| Underlying | ISIN | Product | Strike | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|------------------------------------|--------------|--|---------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| Dow Jones Industrial Average Index | DE000HB35576 | Turbo Open End su Dow Jones Industrial Average Index | 34.854,283921 | 34.854,283921 | 3,5 | 3,67 | | 0,001 |
| S&P 500® (Price Return) Index | DE000HB4H0P4 | Turbo Open End su S&P 500® (Price Return) Index | 4.338,729354 | 4.338,729354 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000HB7RY85 | Turbo Open End su Dow Jones Industrial Average Index | 32.018,620702 | 32.018,620702 | 3,5 | 3,67 | | 0,001 |
| Dow Jones Industrial Average Index | DE000HB7RY93 | Turbo Open End su Dow Jones Industrial Average Index | 34.015,032861 | 34.015,032861 | 3,5 | 3,67 | | 0,001 |
| Dow Jones Industrial Average Index | DE000HB7RYA8 | Turbo Open End su Dow Jones Industrial Average Index | 35.345,974304 | 35.345,974304 | 3,5 | 3,67 | | 0,001 |
| Dow Jones Industrial Average Index | DE000HB87QT1 | Turbo Open End su Dow Jones Industrial Average Index | 31.308,815662 | 31.308,815662 | 3,5 | 3,67 | | 0,001 |
| Dow Jones Industrial Average Index | DE000HB8CFK6 | Turbo Open End su Dow Jones Industrial Average Index | 32.621,238038 | 32.621,238038 | 3,5 | 3,67 | | 0,001 |
| S&P 500® (Price Return) Index | DE000HC1TJU5 | Turbo Open End su S&P 500® (Price Return) Index | 4.501,919532 | 4.501,919532 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC1TJV3 | Turbo Open End su S&P 500® (Price Return) Index | 4.632,165678 | 4.632,165678 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC5CEC1 | Turbo Open End su S&P 500® (Price Return) Index | 4.786,341647 | 4.786,341647 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HD06CS9 | Turbo Open End su S&P 500® (Price Return) Index | 3.980,798499 | 3.980,798499 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HD0JLN8 | Turbo Open End su S&P 500® (Price Return) Index | 4.935,738624 | 4.935,738624 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HD0SD74 | Turbo Open End su S&P 500® (Price Return) Index | 5.048,29311 | 5.048,29311 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG07NE0 | Turbo Open End su S&P 500® (Price Return) Index | 7.053,299278 | 7.053,299278 | 3,5 | 3,67 | | 0,01 |

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| S&P 500® (Price Return) Index | DE000UG11V59 | Turbo Open End su S&P 500® (Price Return) Index | 7.154,783868 | 7.154,783868 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG1EDK0 | Turbo Open End su S&P 500® (Price Return) Index | 7.256,928035 | 7.256,928035 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG2UW55 | Turbo Open End su S&P 500® (Price Return) Index | 7.356,315569 | 7.356,315569 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG361P3 | Turbo Open End su S&P 500® (Price Return) Index | 4.712,688785 | 4.712,688785 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG4ABD1 | Turbo Open End su Dow Jones Industrial Average Index | 37.226,486643 | 37.226,486643 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG4ABE9 | Turbo Open End su Dow Jones Industrial Average Index | 38.302,302014 | 38.302,302014 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG4ABV3 | Turbo Open End su Dow Jones Industrial Average Index | 50.451,325621 | 50.451,325621 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG4FJ83 | Turbo Open End su Dow Jones Industrial Average Index | 29.663,263983 | 29.663,263983 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG4FJ91 | Turbo Open End su Dow Jones Industrial Average Index | 51.451,16269 | 51.451,16269 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG4RN42 | Turbo Open End su S&P 500® (Price Return) Index | 4.565,766889 | 4.565,766889 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG4TN40 | Turbo Open End su Dow Jones Industrial Average Index | 39.269,635419 | 39.269,635419 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG4TNA2 | Turbo Open End su S&P 500® (Price Return) Index | 5.207,420621 | 5.207,420621 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG4WYR7 | Turbo Open End su S&P 500® (Price Return) Index | 5.099,606024 | 5.099,606024 | 3,5 | 3,67 | | 0,01 |
| Alcoa Corporation | DE000UG4XBP7 | Turbo Open End su Alcoa Corporation | 20,237601 USD | 20,237601 USD | 4 | 3,67 | | 0,1 |
| Alcoa Corporation | DE000UG4XBQ5 | Turbo Open End su Alcoa Corporation | 21,314735 USD | 21,314735 USD | 4 | 3,67 | | 0,1 |
| Alcoa Corporation | DE000UG4XBR3 | Turbo Open End su Alcoa Corporation | 22,39186 USD | 22,39186 USD | 4 | 3,67 | | 0,1 |
| S&P 500® (Price Return) Index | DE000UG52ME8 | Turbo Open End su S&P 500® (Price Return) Index | 5.309,582101 | 5.309,582101 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG5ELN8 | Turbo Open End su Dow Jones Industrial Average Index | 28.474,889638 | 28.474,889638 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG5G1G3 | Turbo Open End su Dow Jones Industrial Average Index | 40.231,825209 | 40.231,825209 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG5G1Q2 | Turbo Open End su S&P 500® (Price Return) Index | 4.123,694428 | 4.123,694428 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG5G1R0 | Turbo Open End su S&P 500® (Price Return) Index | 4.444,51784 | 4.444,51784 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG5G1S8 | Turbo Open End su S&P 500® (Price Return) Index | 4.872,282403 | 4.872,282403 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG5G1T6 | Turbo Open End su S&P 500® (Price Return) Index | 5.406,988084 | 5.406,988084 | 3,5 | 3,67 | | 0,01 |

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|------------------------------------|--------------|--|---------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| Dow Jones Industrial Average Index | DE000UG5JYV3 | Turbo Open End su Dow Jones Industrial Average Index | 41.292,184715 | 41.292,184715 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG5JYZ4 | Turbo Open End su S&P 500® (Price Return) Index | 5.512,724609 | 5.512,724609 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG5JZ05 | Turbo Open End su S&P 500® (Price Return) Index | 5.619,64259 | 5.619,64259 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG5V8H7 | Turbo Open End su S&P 500® (Price Return) Index | 5.719,447705 | 5.719,447705 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG5Y0M1 | Turbo Open End su Dow Jones Industrial Average Index | 42.259,604946 | 42.259,604946 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG5Y0Q2 | Turbo Open End su S&P 500® (Price Return) Index | 5.820,265864 | 5.820,265864 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG66MN9 | Turbo Open End su Dow Jones Industrial Average Index | 43.267,782903 | 43.267,782903 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG66MQ2 | Turbo Open End su S&P 500® (Price Return) Index | 5.919,084891 | 5.919,084891 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG6BJE5 | Turbo Open End su S&P 500® (Price Return) Index | 6.023,269804 | 6.023,269804 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG6GPR3 | Turbo Open End su Dow Jones Industrial Average Index | 36.334,10012 | 36.334,10012 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG6X7E3 | Turbo Open End su S&P 500® (Price Return) Index | 6.112,791332 | 6.112,791332 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG739R6 | Turbo Open End su S&P 500® (Price Return) Index | 6.210,901287 | 6.210,901287 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG7J9C0 | Turbo Open End su Dow Jones Industrial Average Index | 44.518,954741 | 44.518,954741 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG7J9E6 | Turbo Open End su S&P 500® (Price Return) Index | 6.292,755193 | 6.292,755193 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG7UPR2 | Turbo Open End su Dow Jones Industrial Average Index | 44.980,405695 | 44.980,405695 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG7UPS0 | Turbo Open End su Dow Jones Industrial Average Index | 43.926,997746 | 43.926,997746 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG7UPW2 | Turbo Open End su S&P 500® (Price Return) Index | 6.389,927385 | 6.389,927385 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG81FH4 | Turbo Open End su S&P 500® (Price Return) Index | 7.468,075647 | 7.468,075647 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG8C487 | Turbo Open End su S&P 500® (Price Return) Index | 6.467,659941 | 6.467,659941 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG8C495 | Turbo Open End su S&P 500® (Price Return) Index | 7.568,290542 | 7.568,290542 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG8KKC4 | Turbo Open End su Dow Jones Industrial Average Index | 52.565,074829 | 52.565,074829 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG8KKF7 | Turbo Open End su S&P 500® (Price Return) Index | 7.667,738484 | 7.667,738484 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG90HY6 | Turbo Open End su S&P 500® (Price Return) Index | 6.543,893645 | 6.543,893645 | 3,5 | 3,67 | | 0,01 |

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|------------------------------------|--------------|--|---------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| Dow Jones Industrial Average Index | DE000UG9FKZ3 | Turbo Open End su Dow Jones Industrial Average Index | 53.642,53032 | 53.642,53032 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG9FL19 | Turbo Open End su S&P 500® (Price Return) Index | 7.771,733929 | 7.771,733929 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UG9KL61 | Turbo Open End su Dow Jones Industrial Average Index | 46.518,639833 | 46.518,639833 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG9KL79 | Turbo Open End su S&P 500® (Price Return) Index | 6.621,377209 | 6.621,377209 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UG9WW72 | Turbo Open End su S&P 500® (Price Return) Index | 7.874,002852 | 7.874,002852 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UN00KG2 | Turbo Open End su S&P 500® (Price Return) Index | 7.973,875436 | 7.973,875436 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UN0A2F0 | Turbo Open End su Dow Jones Industrial Average Index | 54.670,468016 | 54.670,468016 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UN0G486 | Turbo Open End su S&P 500® (Price Return) Index | 8.075,449579 | 8.075,449579 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UN0G494 | Turbo Open End su Dow Jones Industrial Average Index | 55.684,508617 | 55.684,508617 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UN172A7 | Turbo Open End su S&P 500® (Price Return) Index | 8.175,108517 | 8.175,108517 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UN2HD02 | Turbo Open End su Dow Jones Industrial Average Index | 56.835,379664 | 56.835,379664 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UN2HD28 | Turbo Open End su S&P 500® (Price Return) Index | 8.284,469482 | 8.284,469482 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UN2S5J3 | Turbo Open End su Dow Jones Industrial Average Index | 57.824,179624 | 57.824,179624 | 3,5 | 3,67 | | 0,01 |
| Dow Jones Industrial Average Index | DE000UN2YVE2 | Turbo Open End su Dow Jones Industrial Average Index | 58.838,851446 | 58.838,851446 | 3,5 | 3,67 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UN3W4J9 | Turbo Open End su S&P 500® (Price Return) Index | 8.389,179263 | 8.389,179263 | 3,5 | 3,67 | | 0,01 |
| Alcoa Corporation | DE000UN484V2 | Turbo Open End su Alcoa Corporation | 69,864591 USD | 69,864591 USD | 4 | 3,67 | | 0,1 |
| Dow Jones Industrial Average Index | DE000UN5B130 | Turbo Open End su Dow Jones Industrial Average Index | 49.478,27336 | 49.478,27336 | 3,5 | 3,68 | | 0,01 |
| S&P 500® (Price Return) Index | DE000UN5B155 | Turbo Open End su S&P 500® (Price Return) Index | 6.897,551631 | 6.897,551631 | 3,5 | 3,68 | | 0,01 |