

# UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

| Underlying                            | ISIN         | Product                                                 | Strike       | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrate in % p.a. | Stop Loss-Spread | Ratio |
|---------------------------------------|--------------|---------------------------------------------------------|--------------|-------------------|-------------------------------|----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index         | DE000HB4H0P4 | Turbo Open End su S&P 500® (Price Return) Index         | 4.227,184245 | 4.227,184245      | 3,5                           | 4,13                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HB63Q55 | Turbo Open End su S&P 500® (Price Return) Index         | 3.694,379335 | 3.694,379335      | 3,5                           | 4,13                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HB7HR60 | Turbo Open End su S&P 500® (Price Return) Index         | 4.075,061326 | 4.075,061326      | 3,5                           | 4,13                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HC101K5 | Turbo Open End su S&P 500® (Price Return) Index         | 4.084,68331  | 4.084,68331       | 3,5                           | 4,13                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HC1TJU5 | Turbo Open End su S&P 500® (Price Return) Index         | 4.385,363748 | 4.385,363748      | 3,5                           | 4,13                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HC1TJV3 | Turbo Open End su S&P 500® (Price Return) Index         | 4.511,61075  | 4.511,61075       | 3,5                           | 4,13                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HC5CEC1 | Turbo Open End su S&P 500® (Price Return) Index         | 4.661,052817 | 4.661,052817      | 3,5                           | 4,13                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HD06CS9 | Turbo Open End su S&P 500® (Price Return) Index         | 3.880,243482 | 3.880,243482      | 3,5                           | 4,13                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HD0B1S2 | Turbo Open End su S&P 500® (Price Return) Index         | 3.407,724683 | 3.407,724683      | 3,5                           | 4,13                             |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000HD0GPU0 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 108,690528   | 108,690528        | 5                             | 1,929                            |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000HD0JLN8 | Turbo Open End su S&P 500® (Price Return) Index         | 4.805,862635 | 4.805,862635      | 3,5                           | 4,13                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HD0SD74 | Turbo Open End su S&P 500® (Price Return) Index         | 4.914,961188 | 4.914,961188      | 3,5                           | 4,13                             |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000HD0WYX3 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 113,335799   | 113,335799        | 5                             | 1,929                            |                  | 0,1   |

| Underlying                            | ISIN         | Product                                                 | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|---------------------------------------|--------------|---------------------------------------------------------|---------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| Société Générale S.A.                 | DE000HD2PAB9 | Turbo Open End su Société Générale S.A.                 | 18,995569 EUR | 18,995569 EUR     | 4                             | 1,929                           |                  | 1     |
| EURO STOXX® Banks (Price) Index (EUR) | DE000HD32XV5 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 119,492789    | 119,492789        | 5                             | 1,929                           |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000HD3LPD0 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 123,561315    | 123,561315        | 5                             | 1,929                           |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000HD7NPP1 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 127,757836    | 127,757836        | 5                             | 1,929                           |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000HD81QR4 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 131,789466    | 131,789466        | 5                             | 1,929                           |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000HD85UA3 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 136,079413    | 136,079413        | 5                             | 1,929                           |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000HD91YV9 | Turbo Open End su S&P 500® (Price Return) Index         | 6.781,26249   | 6.781,26249       | 3,5                           | 4,13                            |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HD9A612 | Turbo Open End su S&P 500® (Price Return) Index         | 6.881,754723  | 6.881,754723      | 3,5                           | 4,13                            |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG07NE0 | Turbo Open End su S&P 500® (Price Return) Index         | 7.080,202002  | 7.080,202002      | 3,5                           | 4,13                            |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG09C64 | Turbo Open End su S&P 500® (Price Return) Index         | 6.978,544861  | 6.978,544861      | 3,5                           | 4,13                            |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG11V59 | Turbo Open End su S&P 500® (Price Return) Index         | 7.181,518463  | 7.181,518463      | 3,5                           | 4,13                            |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG12GZ9 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 141,025383    | 141,025383        | 5                             | 1,929                           |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG1EDK0 | Turbo Open End su S&P 500® (Price Return) Index         | 7.283,493416  | 7.283,493416      | 3,5                           | 4,13                            |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG1Y1E0 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 148,201449    | 148,201449        | 5                             | 1,929                           |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG2UW55 | Turbo Open End su S&P 500® (Price Return) Index         | 7.382,716292  | 7.382,716292      | 3,5                           | 4,13                            |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG361P3 | Turbo Open End su S&P 500® (Price Return) Index         | 4.589,661431  | 4.589,661431      | 3,5                           | 4,13                            |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG4RN42 | Turbo Open End su S&P 500® (Price Return) Index         | 4.447,250707  | 4.447,250707      | 3,5                           | 4,13                            |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG4TNA2 | Turbo Open End su S&P 500® (Price Return) Index         | 5.069,202771  | 5.069,202771      | 3,5                           | 4,13                            |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG4WXS7 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 154,261985    | 154,261985        | 5                             | 1,929                           |                  | 0,1   |

| Underlying                            | ISIN         | Product                                                 | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrates in % p.a. | Stop Loss-Spread | Ratio |
|---------------------------------------|--------------|---------------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index         | DE000UG4WYR7 | Turbo Open End su S&P 500® (Price Return) Index         | 4.964,698569  | 4.964,698569      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG52ME8 | Turbo Open End su S&P 500® (Price Return) Index         | 5.168,22743   | 5.168,22743       | 3,5                           | 4,13                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG53EG8 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 159,304528    | 159,304528        | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG53EH6 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 163,441821    | 163,441821        | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG53EJ2 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 167,579076    | 167,579076        | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG5ELJ6 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 172,123181    | 172,123181        | 5                             | 1,929                             |                  | 0,1   |
| Société Générale S.A.                 | DE000UG5ENY1 | Turbo Open End su Société Générale S.A.                 | 35,538835 EUR | 35,538835 EUR     | 4                             | 1,929                             |                  | 1     |
| Société Générale S.A.                 | DE000UG5ENZ8 | Turbo Open End su Société Générale S.A.                 | 37,594636 EUR | 37,594636 EUR     | 4                             | 1,929                             |                  | 1     |
| S&P 500® (Price Return) Index         | DE000UG5G1Q2 | Turbo Open End su S&P 500® (Price Return) Index         | 4.018,751863  | 4.018,751863      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5G1R0 | Turbo Open End su S&P 500® (Price Return) Index         | 4.329,724553  | 4.329,724553      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5G1S8 | Turbo Open End su S&P 500® (Price Return) Index         | 4.744,354807  | 4.744,354807      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5G1T6 | Turbo Open End su S&P 500® (Price Return) Index         | 5.262,642614  | 5.262,642614      | 3,5                           | 4,13                              |                  | 0,01  |
| Société Générale S.A.                 | DE000UG5GMD2 | Turbo Open End su Société Générale S.A.                 | 36,560126 EUR | 36,560126 EUR     | 4                             | 1,929                             |                  | 1     |
| S&P 500® (Price Return) Index         | DE000UG5JYZ4 | Turbo Open End su S&P 500® (Price Return) Index         | 5.365,132549  | 5.365,132549      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5JZ05 | Turbo Open End su S&P 500® (Price Return) Index         | 5.468,767669  | 5.468,767669      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5V8H7 | Turbo Open End su S&P 500® (Price Return) Index         | 5.565,508316  | 5.565,508316      | 3,5                           | 4,13                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG5WSZ9 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 176,835312    | 176,835312        | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG5WT06 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 180,9576      | 180,9576          | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG5WT14 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 185,079922    | 185,079922        | 5                             | 1,929                             |                  | 0,1   |

| Underlying                            | ISIN         | Product                                                 | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrates in % p.a. | Stop Loss-Spread | Ratio |
|---------------------------------------|--------------|---------------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index         | DE000UG5Y0Q2 | Turbo Open End su S&P 500® (Price Return) Index         | 5.663,230903  | 5.663,230903      | 3,5                           | 4,13                              |                  | 0,01  |
| Société Générale S.A.                 | DE000UG5Y3D4 | Turbo Open End su Société Générale S.A.                 | 43,660571 EUR | 43,660571 EUR     | 4                             | 1,929                             |                  | 1     |
| S&P 500® (Price Return) Index         | DE000UG66MQ2 | Turbo Open End su S&P 500® (Price Return) Index         | 5.759,015741  | 5.759,015741      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG6BJE5 | Turbo Open End su S&P 500® (Price Return) Index         | 5.860,001709  | 5.860,001709      | 3,5                           | 4,13                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG6PWJ7 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 192,935793    | 192,935793        | 5                             | 1,929                             |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG6X7E3 | Turbo Open End su S&P 500® (Price Return) Index         | 5.946,774522  | 5.946,774522      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG739R6 | Turbo Open End su S&P 500® (Price Return) Index         | 6.041,872058  | 6.041,872058      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG7J9E6 | Turbo Open End su S&P 500® (Price Return) Index         | 6.121,212676  | 6.121,212676      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG7UPW2 | Turbo Open End su S&P 500® (Price Return) Index         | 6.215,401244  | 6.215,401244      | 3,5                           | 4,13                              |                  | 0,01  |
| Société Générale S.A.                 | DE000UG7ZS36 | Turbo Open End su Société Générale S.A.                 | 45,153412 EUR | 45,153412 EUR     | 4                             | 1,929                             |                  | 1     |
| Société Générale S.A.                 | DE000UG7ZS44 | Turbo Open End su Société Générale S.A.                 | 47,183271 EUR | 47,183271 EUR     | 4                             | 1,929                             |                  | 1     |
| S&P 500® (Price Return) Index         | DE000UG81FH4 | Turbo Open End su S&P 500® (Price Return) Index         | 7.494,291219  | 7.494,291219      | 3,5                           | 4,13                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG83JF6 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 198,181652    | 198,181652        | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG83JG4 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 202,24935     | 202,24935         | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG83JJ8 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 240,830373    | 240,830373        | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG83JK6 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 244,80016     | 244,80016         | 5                             | 1,929                             |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG8C487 | Turbo Open End su S&P 500® (Price Return) Index         | 6.290,747061  | 6.290,747061      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG8C495 | Turbo Open End su S&P 500® (Price Return) Index         | 7.594,340089  | 7.594,340089      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG8KKF7 | Turbo Open End su S&P 500® (Price Return) Index         | 7.693,623284  | 7.693,623284      | 3,5                           | 4,13                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG8ZDD5 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 221,439524    | 221,439524        | 5                             | 1,929                             |                  | 0,1   |

| Underlying                            | ISIN         | Product                                                 | Strike       | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrates in % p.a. | Stop Loss-Spread | Ratio |
|---------------------------------------|--------------|---------------------------------------------------------|--------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG8ZDE3 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 257,78326    | 257,78326         | 5                             | 1,929                             |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG90HY6 | Turbo Open End su S&P 500® (Price Return) Index         | 6.364,640046 | 6.364,640046      | 3,5                           | 4,13                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG994E5 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 211,028987   | 211,028987        | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG994F2 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 248,083198   | 248,083198        | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG994G0 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 268,004526   | 268,004526        | 5                             | 1,929                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG994H8 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 277,965185   | 277,965185        | 5                             | 1,929                             |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG9FL19 | Turbo Open End su S&P 500® (Price Return) Index         | 7.797,446433 | 7.797,446433      | 3,5                           | 4,13                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG9GV99 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 216,746706   | 216,746706        | 5                             | 1,929                             |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG9KL79 | Turbo Open End su S&P 500® (Price Return) Index         | 6.439,744518 | 6.439,744518      | 3,5                           | 4,13                              |                  | 0,01  |
| Société Générale S.A.                 | DE000UG9M2S4 | Turbo Open End su Société Générale S.A.                 | 49,71501 EUR | 49,71501 EUR      | 4                             | 1,929                             |                  | 1     |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG9NJ54 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 262,545301   | 262,545301        | 5                             | 1,929                             |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG9WW56 | Turbo Open End su S&P 500® (Price Return) Index         | 6.518,953578 | 6.518,953578      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG9WW72 | Turbo Open End su S&P 500® (Price Return) Index         | 7.899,545924 | 7.899,545924      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN00KG2 | Turbo Open End su S&P 500® (Price Return) Index         | 7.999,253061 | 7.999,253061      | 3,5                           | 4,13                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN0A2G8 | Turbo Open End su S&P 500® (Price Return) Index         | 6.607,522528 | 6.607,522528      | 3,5                           | 4,13                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UN0DME9 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 228,076436   | 228,076436        | 5                             | 1,929                             |                  | 0,1   |