

UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Intererate in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000HB4H0P4	Turbo Open End su S&P 500® (Price Return) Index	4.131,684359	4.131,684359	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HB63Q55	Turbo Open End su S&P 500® (Price Return) Index	3.613,094279	3.613,094279	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HB7HR60	Turbo Open End su S&P 500® (Price Return) Index	3.983,619965	3.983,619965	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HC101K5	Turbo Open End su S&P 500® (Price Return) Index	3.992,985244	3.992,985244	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HC1TJU5	Turbo Open End su S&P 500® (Price Return) Index	4.285,643747	4.285,643747	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HC1TJV3	Turbo Open End su S&P 500® (Price Return) Index	4.408,522575	4.408,522575	3,5	4,33		0,01
Orange S.A.	DE000HC3JSL2	Turbo Open End su Orange S.A.	8,967866 EUR	8,967866 EUR	4	1,996		1
S&P 500® (Price Return) Index	DE000HC5CEC1	Turbo Open End su S&P 500® (Price Return) Index	4.553,977645	4.553,977645	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HD06CS9	Turbo Open End su S&P 500® (Price Return) Index	3.793,99971	3.793,99971	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HD0B1S2	Turbo Open End su S&P 500® (Price Return) Index	3.334,087355	3.334,087355	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HD0JLN8	Turbo Open End su S&P 500® (Price Return) Index	4.694,924048	4.694,924048	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HD0SD74	Turbo Open End su S&P 500® (Price Return) Index	4.801,111938	4.801,111938	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HD3LKS9	Turbo Open End su S&P 500® (Price Return) Index	6.222,824817	6.222,824817	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HD41026	Turbo Open End su S&P 500® (Price Return) Index	6.323,727279	6.323,727279	3,5	4,33		0,01

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S&P 500® (Price Return) Index	DE000HD5DSR6	Turbo Open End su S&P 500® (Price Return) Index	6.412,334029	6.412,334029	3,5	4,33		0,01
Orange S.A.	DE000HD6CH72	Turbo Open End su Orange S.A.	7,91082 EUR	7,91082 EUR	4	1,996		1
S&P 500® (Price Return) Index	DE000HD6GZR2	Turbo Open End su S&P 500® (Price Return) Index	6.509,267779	6.509,267779	3,5	4,33		0,01
Orange S.A.	DE000HD6H1N1	Turbo Open End su Orange S.A.	8,439863 EUR	8,439863 EUR	4	1,996		1
S&P 500® (Price Return) Index	DE000HD72XR9	Turbo Open End su S&P 500® (Price Return) Index	6.605,772983	6.605,772983	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HD75R58	Turbo Open End su S&P 500® (Price Return) Index	6.705,111556	6.705,111556	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HD91YV9	Turbo Open End su S&P 500® (Price Return) Index	6.791,654003	6.791,654003	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000HD9A612	Turbo Open End su S&P 500® (Price Return) Index	6.891,856938	6.891,856938	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG07NE0	Turbo Open End su S&P 500® (Price Return) Index	7.089,732932	7.089,732932	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG09C64	Turbo Open End su S&P 500® (Price Return) Index	6.988,368437	6.988,368437	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG11V59	Turbo Open End su S&P 500® (Price Return) Index	7.190,757716	7.190,757716	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG1EDK0	Turbo Open End su S&P 500® (Price Return) Index	7.292,439111	7.292,439111	3,5	4,33		0,01
Orange S.A.	DE000UG292V8	Turbo Open End su Orange S.A.	9,852669 EUR	9,852669 EUR	4	1,996		1
S&P 500® (Price Return) Index	DE000UG2UW55	Turbo Open End su S&P 500® (Price Return) Index	7.391,376341	7.391,376341	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG361P3	Turbo Open End su S&P 500® (Price Return) Index	4.484,490934	4.484,490934	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG3BAA9	Turbo Open End su S&P 500® (Price Return) Index	6.090,750074	6.090,750074	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG3K0U2	Turbo Open End su S&P 500® (Price Return) Index	5.991,44916	5.991,44916	3,5	4,33		0,01
Orange S.A.	DE000UG42FM6	Turbo Open End su Orange S.A.	10,762236 EUR	10,762236 EUR	4	1,996		1
Orange S.A.	DE000UG4LJH2	Turbo Open End su Orange S.A.	13,010034 EUR	13,010034 EUR	4	1,996		1
S&P 500® (Price Return) Index	DE000UG4RN42	Turbo Open End su S&P 500® (Price Return) Index	4.345,879614	4.345,879614	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG4TNA2	Turbo Open End su S&P 500® (Price Return) Index	4.951,23847	4.951,23847	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG4WYR7	Turbo Open End su S&P 500® (Price Return) Index	4.849,522361	4.849,522361	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG52ME8	Turbo Open End su S&P 500® (Price Return) Index	5.047,621233	5.047,621233	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG5G1Q2	Turbo Open End su S&P 500® (Price Return) Index	3.928,8128	3.928,8128	3,5	4,33		0,01

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S&P 500® (Price Return) Index	DE000UG5G1R0	Turbo Open End su S&P 500® (Price Return) Index	4.231,48897	4.231,48897	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG5G1S8	Turbo Open End su S&P 500® (Price Return) Index	4.635,0572	4.635,0572	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG5G1T6	Turbo Open End su S&P 500® (Price Return) Index	5.139,517487	5.139,517487	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG5JYZ4	Turbo Open End su S&P 500® (Price Return) Index	5.239,273074	5.239,273074	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG5JZ05	Turbo Open End su S&P 500® (Price Return) Index	5.340,143277	5.340,143277	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG5V8H7	Turbo Open End su S&P 500® (Price Return) Index	5.434,302957	5.434,302957	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG5Y0Q2	Turbo Open End su S&P 500® (Price Return) Index	5.529,418381	5.529,418381	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG66MQ2	Turbo Open End su S&P 500® (Price Return) Index	5.622,647758	5.622,647758	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG6BJE5	Turbo Open End su S&P 500® (Price Return) Index	5.720,939498	5.720,939498	3,5	4,33		0,01
S&P 500® (Price Return) Index	DE000UG6X7E3	Turbo Open End su S&P 500® (Price Return) Index	5.805,397276	5.805,397276	3,5	4,33		0,01