

# UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

| Underlying                    | ISIN         | Product                                         | Strike         | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrate in % p.a. | Stop Loss-Spread | Ratio |
|-------------------------------|--------------|-------------------------------------------------|----------------|-------------------|-------------------------------|----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index | DE000HB4H0P4 | Turbo Open End su S&P 500® (Price Return) Index | 3.885,068452   | 3.885,068452      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HB63Q55 | Turbo Open End su S&P 500® (Price Return) Index | 3.402,770206   | 3.402,770206      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HB7HR60 | Turbo Open End su S&P 500® (Price Return) Index | 3.747,365863   | 3.747,365863      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC101K5 | Turbo Open End su S&P 500® (Price Return) Index | 3.756,075742   | 3.756,075742      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC1TJU5 | Turbo Open End su S&P 500® (Price Return) Index | 4.028,253502   | 4.028,253502      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC1TJV3 | Turbo Open End su S&P 500® (Price Return) Index | 4.142,533045   | 4.142,533045      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC5CEC1 | Turbo Open End su S&P 500® (Price Return) Index | 4.277,808927   | 4.277,808927      | 3                             | 5,34                             |                  | 0,01  |
| Accenture Plc.                | DE000HC69E11 | Turbo Open End su Accenture Plc.                | 253,779607 USD | 253,779607 USD    | 4                             | 5,34                             |                  | 0,1   |
| Accenture Plc.                | DE000HC69E29 | Turbo Open End su Accenture Plc.                | 264,970675 USD | 264,970675 USD    | 4                             | 5,34                             |                  | 0,1   |
| Accenture Plc.                | DE000HC69E37 | Turbo Open End su Accenture Plc.                | 276,161737 USD | 276,161737 USD    | 4                             | 5,34                             |                  | 0,1   |
| S&P 500® (Price Return) Index | DE000HC83673 | Turbo Open End su S&P 500® (Price Return) Index | 5.650,72004    | 5.650,72004       | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC8XWF6 | Turbo Open End su S&P 500® (Price Return) Index | 5.747,895564   | 5.747,895564      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD06CS9 | Turbo Open End su S&P 500® (Price Return) Index | 3.571,015552   | 3.571,015552      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD0B1S2 | Turbo Open End su S&P 500® (Price Return) Index | 3.143,288676   | 3.143,288676      | 3                             | 5,34                             |                  | 0,01  |

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| S&P 500® (Price Return) Index | DE000HD0JLN8 | Turbo Open End su S&P 500® (Price Return) Index | 4.408,891653   | 4.408,891653      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD0SD74 | Turbo Open End su S&P 500® (Price Return) Index | 4.507,648323   | 4.507,648323      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD0SD82 | Turbo Open End su S&P 500® (Price Return) Index | 4.613,232303   | 4.613,232303      | 3                             | 5,34                              |                  | 0,01  |
| Accenture Plc.                | DE000HD1AV48 | Turbo Open End su Accenture Plc.                | 388,560886 USD | 388,560886 USD    | 4                             | 5,34                              |                  | 0,1   |
| S&P 500® (Price Return) Index | DE000HD1DHX6 | Turbo Open End su S&P 500® (Price Return) Index | 4.789,924346   | 4.789,924346      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1PMN1 | Turbo Open End su S&P 500® (Price Return) Index | 5.828,9695     | 5.828,9695        | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1PMP6 | Turbo Open End su S&P 500® (Price Return) Index | 5.930,185713   | 5.930,185713      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1PMQ4 | Turbo Open End su S&P 500® (Price Return) Index | 4.672,561582   | 4.672,561582      | 3                             | 5,34                              |                  | 0,01  |
| Accenture Plc.                | DE000HD21E09 | Turbo Open End su Accenture Plc.                | 399,527008 USD | 399,527008 USD    | 4                             | 5,34                              |                  | 0,1   |
| Accenture Plc.                | DE000HD21E17 | Turbo Open End su Accenture Plc.                | 409,589474 USD | 409,589474 USD    | 4                             | 5,34                              |                  | 0,1   |
| S&P 500® (Price Return) Index | DE000HD2BQS9 | Turbo Open End su S&P 500® (Price Return) Index | 4.957,136515   | 4.957,136515      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD2JUH7 | Turbo Open End su S&P 500® (Price Return) Index | 6.022,541626   | 6.022,541626      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD2JUJ3 | Turbo Open End su S&P 500® (Price Return) Index | 6.123,535504   | 6.123,535504      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD3LKS9 | Turbo Open End su S&P 500® (Price Return) Index | 6.221,620144   | 6.221,620144      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD41026 | Turbo Open End su S&P 500® (Price Return) Index | 6.321,308908   | 6.321,308908      | 3                             | 5,34                              |                  | 0,01  |
| Accenture Plc.                | DE000HD44CE0 | Turbo Open End su Accenture Plc.                | 358,453227 USD | 358,453227 USD    | 4                             | 5,34                              |                  | 0,1   |
| Accenture Plc.                | DE000HD46UU3 | Turbo Open End su Accenture Plc.                | 348,388235 USD | 348,388235 USD    | 4                             | 5,34                              |                  | 0,1   |
| Accenture Plc.                | DE000HD46UV1 | Turbo Open End su Accenture Plc.                | 368,465977 USD | 368,465977 USD    | 4                             | 5,34                              |                  | 0,1   |
| Accenture Plc.                | DE000HD46UW9 | Turbo Open End su Accenture Plc.                | 378,504834 USD | 378,504834 USD    | 4                             | 5,34                              |                  | 0,1   |
| S&P 500® (Price Return) Index | DE000HD4G0U1 | Turbo Open End su S&P 500® (Price Return) Index | 4.890,869597   | 4.890,869597      | 3                             | 5,34                              |                  | 0,01  |
| Accenture Plc.                | DE000HD4G6Z7 | Turbo Open End su Accenture Plc.                | 338,200186 USD | 338,200186 USD    | 4                             | 5,34                              |                  | 0,1   |
| S&P 500® (Price Return) Index | DE000HD5DSR6 | Turbo Open End su S&P 500® (Price Return) Index | 6.408,849849   | 6.408,849849      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD5DSS4 | Turbo Open End su S&P 500® (Price Return) Index | 5.062,981023   | 5.062,981023      | 3                             | 5,34                              |                  | 0,01  |

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| S&P 500® (Price Return) Index | DE000HD5DST2 | Turbo Open End su S&P 500® (Price Return) Index | 5.164,452977   | 5.164,452977      | 3                             | 5,34                              |                  | 0,01  |
| Accenture Plc.                | DE000HD5DUE0 | Turbo Open End su Accenture Plc.                | 329,289888 USD | 329,289888 USD    | 4                             | 5,34                              |                  | 0,1   |
| S&P 500® (Price Return) Index | DE000HD67LS2 | Turbo Open End su S&P 500® (Price Return) Index | 5.236,007098   | 5.236,007098      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD6A6B2 | Turbo Open End su S&P 500® (Price Return) Index | 4.726,096591   | 4.726,096591      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD6A6C0 | Turbo Open End su S&P 500® (Price Return) Index | 5.329,946667   | 5.329,946667      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD6CGJ8 | Turbo Open End su S&P 500® (Price Return) Index | 5.426,978696   | 5.426,978696      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD6GZR2 | Turbo Open End su S&P 500® (Price Return) Index | 6.504,617645   | 6.504,617645      | 3                             | 5,34                              |                  | 0,01  |
| Accenture Plc.                | DE000HD6H209 | Turbo Open End su Accenture Plc.                | 318,763257 USD | 318,763257 USD    | 4                             | 5,34                              |                  | 0,1   |