

# UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

| Underlying                         | ISIN         | Product                                              | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrate in % p.a. | Stop Loss-Spread | Ratio |
|------------------------------------|--------------|------------------------------------------------------|---------------|-------------------|-------------------------------|----------------------------------|------------------|-------|
| Dow Jones Industrial Average Index | DE000HB27M96 | Turbo Open End su Dow Jones Industrial Average Index | 40.826,046592 | 40.826,046592     | 3                             | 5,34                             |                  | 0,001 |
| Dow Jones Industrial Average Index | DE000HB35576 | Turbo Open End su Dow Jones Industrial Average Index | 31.215,061481 | 31.215,061481     | 3                             | 5,34                             |                  | 0,001 |
| S&P 500® (Price Return) Index      | DE000HB4H0P4 | Turbo Open End su S&P 500® (Price Return) Index      | 3.880,543415  | 3.880,543415      | 3                             | 5,34                             |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB60T97 | Turbo Open End su Nasdaq-100® Index                  | 10.938,778266 | 10.938,778266     | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB63Q55 | Turbo Open End su S&P 500® (Price Return) Index      | 3.398,905777  | 3.398,905777      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB7HR60 | Turbo Open End su S&P 500® (Price Return) Index      | 3.743,029439  | 3.743,029439      | 3                             | 5,34                             |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB7N7A0 | Turbo Open End su Nasdaq-100® Index                  | 10.314,313922 | 10.314,313922     | 3                             | 5,34                             |                  | 0,01  |
| Dow Jones Industrial Average Index | DE000HB7RY85 | Turbo Open End su Dow Jones Industrial Average Index | 28.730,264048 | 28.730,264048     | 3                             | 5,34                             |                  | 0,001 |
| Dow Jones Industrial Average Index | DE000HB7RY93 | Turbo Open End su Dow Jones Industrial Average Index | 30.479,653669 | 30.479,653669     | 3                             | 5,34                             |                  | 0,001 |
| Dow Jones Industrial Average Index | DE000HB7RYA8 | Turbo Open End su Dow Jones Industrial Average Index | 31.645,913428 | 31.645,913428     | 3                             | 5,34                             |                  | 0,001 |
| Dow Jones Industrial Average Index | DE000HB87QT1 | Turbo Open End su Dow Jones Industrial Average Index | 28.108,285465 | 28.108,285465     | 3                             | 5,34                             |                  | 0,001 |
| Dow Jones Industrial Average Index | DE000HB8CFK6 | Turbo Open End su Dow Jones Industrial Average Index | 29.258,317621 | 29.258,317621     | 3                             | 5,34                             |                  | 0,001 |
| S&P 500® (Price Return) Index      | DE000HC101K5 | Turbo Open End su S&P 500® (Price Return) Index      | 3.751,727388  | 3.751,727388      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HC1TJU5 | Turbo Open End su S&P 500® (Price Return) Index      | 4.023,532344  | 4.023,532344      | 3                             | 5,34                             |                  | 0,01  |

| Underlying                    | ISIN         | Product                                         | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrates in % p.a. | Stop Loss-Spread | Ratio |
|-------------------------------|--------------|-------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index | DE000HC1TJV3 | Turbo Open End su S&P 500® (Price Return) Index | 4.137,655357  | 4.137,655357      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC3REL5 | Turbo Open End su Nasdaq-100® Index             | 12.227,456647 | 12.227,456647     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC3REM3 | Turbo Open End su Nasdaq-100® Index             | 12.508,3645   | 12.508,3645       | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC3REN1 | Turbo Open End su Nasdaq-100® Index             | 12.789,272381 | 12.789,272381     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC53387 | Turbo Open End su Nasdaq-100® Index             | 13.023,439177 | 13.023,439177     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC53395 | Turbo Open End su Nasdaq-100® Index             | 13.246,161096 | 13.246,161096     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC55PA8 | Turbo Open End su Nasdaq-100® Index             | 13.457,476112 | 13.457,476112     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC55PB6 | Turbo Open End su Nasdaq-100® Index             | 13.680,011035 | 13.680,011035     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC5CE86 | Turbo Open End su Nasdaq-100® Index             | 12.338,137489 | 12.338,137489     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC5CEC1 | Turbo Open End su S&P 500® (Price Return) Index | 4.272,745951  | 4.272,745951      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC6M1E5 | Turbo Open End su Nasdaq-100® Index             | 13.977,188675 | 13.977,188675     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC6M1F2 | Turbo Open End su Nasdaq-100® Index             | 14.197,301639 | 14.197,301639     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC6Y6Y8 | Turbo Open End su Nasdaq-100® Index             | 14.599,166743 | 14.599,166743     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC71MK1 | Turbo Open End su Nasdaq-100® Index             | 14.802,724282 | 14.802,724282     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC83665 | Turbo Open End su S&P 500® (Price Return) Index | 5.547,577248  | 5.547,577248      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC83673 | Turbo Open End su S&P 500® (Price Return) Index | 5.649,846447  | 5.649,846447      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC8AKC6 | Turbo Open End su Nasdaq-100® Index             | 14.398,4364   | 14.398,4364       | 3                             | 5,34                              |                  | 0,01  |
| Cisco Systems Inc.            | DE000HC8AKR4 | Turbo Open End su Cisco Systems Inc.            | 58,924688 USD | 58,924688 USD     | 4                             | 5,34                              |                  | 0,1   |
| S&P 500® (Price Return) Index | DE000HC8XWF6 | Turbo Open End su S&P 500® (Price Return) Index | 5.746,984602  | 5.746,984602      | 3                             | 5,34                              |                  | 0,01  |
| Cisco Systems Inc.            | DE000HC914X4 | Turbo Open End su Cisco Systems Inc.            | 63,914291 USD | 63,914291 USD     | 4                             | 5,34                              |                  | 0,1   |
| Cisco Systems Inc.            | DE000HC9B0H0 | Turbo Open End su Cisco Systems Inc.            | 56,790931 USD | 56,790931 USD     | 4                             | 5,34                              |                  | 0,1   |
| Cisco Systems Inc.            | DE000HC9KJA9 | Turbo Open End su Cisco Systems Inc.            | 54,749304 USD | 54,749304 USD     | 4                             | 5,34                              |                  | 0,1   |
| S&P 500® (Price Return) Index | DE000HD06CS9 | Turbo Open End su S&P 500® (Price Return) Index | 3.566,920676  | 3.566,920676      | 3                             | 5,34                              |                  | 0,01  |

| Underlying                    | ISIN         | Product                                         | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrates in % p.a. | Stop Loss-Spread | Ratio |
|-------------------------------|--------------|-------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index | DE000HD0B1S2 | Turbo Open End su S&P 500® (Price Return) Index | 3.139,77966   | 3.139,77966       | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD0JLL2 | Turbo Open End su Nasdaq-100® Index             | 15.148,057662 | 15.148,057662     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD0JLM0 | Turbo Open End su Nasdaq-100® Index             | 15.359,415844 | 15.359,415844     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD0JLN8 | Turbo Open End su S&P 500® (Price Return) Index | 4.403,649132  | 4.403,649132      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD0SD58 | Turbo Open End su Nasdaq-100® Index             | 15.754,14729  | 15.754,14729      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD0SD66 | Turbo Open End su Nasdaq-100® Index             | 16.281,335584 | 16.281,335584     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD0SD74 | Turbo Open End su S&P 500® (Price Return) Index | 4.502,270534  | 4.502,270534      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD0SD82 | Turbo Open End su S&P 500® (Price Return) Index | 4.607,709897  | 4.607,709897      | 3                             | 5,34                              |                  | 0,01  |
| Cisco Systems Inc.            | DE000HD0WYG8 | Turbo Open End su Cisco Systems Inc.            | 43,819627 USD | 43,819627 USD     | 4                             | 5,34                              |                  | 0,1   |
| Cisco Systems Inc.            | DE000HD15JV9 | Turbo Open End su Cisco Systems Inc.            | 53,047723 USD | 53,047723 USD     | 4                             | 5,34                              |                  | 0,1   |
| Nasdaq-100® Index             | DE000HD1DHS6 | Turbo Open End su Nasdaq-100® Index             | 16.052,037226 | 16.052,037226     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1DHT4 | Turbo Open End su Nasdaq-100® Index             | 16.679,49541  | 16.679,49541      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1DHU2 | Turbo Open End su Nasdaq-100® Index             | 16.888,648147 | 16.888,648147     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1DHX6 | Turbo Open End su S&P 500® (Price Return) Index | 4.784,159922  | 4.784,159922      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1PMJ9 | Turbo Open End su Nasdaq-100® Index             | 16.424,997072 | 16.424,997072     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1PML5 | Turbo Open End su Nasdaq-100® Index             | 20.555,399185 | 20.555,399185     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1PMM3 | Turbo Open End su Nasdaq-100® Index             | 20.353,04484  | 20.353,04484      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1PMN1 | Turbo Open End su S&P 500® (Price Return) Index | 5.828,02736   | 5.828,02736       | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1PMP6 | Turbo Open End su S&P 500® (Price Return) Index | 5.929,204648  | 5.929,204648      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1PMQ4 | Turbo Open End su S&P 500® (Price Return) Index | 4.666,95791   | 4.666,95791       | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD21D83 | Turbo Open End su Nasdaq-100® Index             | 17.188,169112 | 17.188,169112     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD2BQR1 | Turbo Open End su Nasdaq-100® Index             | 20.925,761227 | 20.925,761227     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD2BQS9 | Turbo Open End su S&P 500® (Price Return) Index | 4.951,14306   | 4.951,14306       | 3                             | 5,34                              |                  | 0,01  |

| Underlying                    | ISIN         | Product                                         | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrates in % p.a. | Stop Loss-Spread | Ratio |
|-------------------------------|--------------|-------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| Nasdaq-100® Index             | DE000HD2JUE4 | Turbo Open End su Nasdaq-100® Index             | 21.120,167385 | 21.120,167385     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD2JUF1 | Turbo Open End su Nasdaq-100® Index             | 21.372,554861 | 21.372,554861     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD2JUG9 | Turbo Open End su Nasdaq-100® Index             | 21.624,942345 | 21.624,942345     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD2JUH7 | Turbo Open End su S&P 500® (Price Return) Index | 6.021,525046  | 6.021,525046      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD2JUJ3 | Turbo Open End su S&P 500® (Price Return) Index | 6.122,480084  | 6.122,480084      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD33106 | Turbo Open End su Nasdaq-100® Index             | 22.117,006237 | 22.117,006237     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD3LKR1 | Turbo Open End su Nasdaq-100® Index             | 21.906,756344 | 21.906,756344     | 3                             | 5,34                              |                  | 0,001 |
| S&P 500® (Price Return) Index | DE000HD3LKS9 | Turbo Open End su S&P 500® (Price Return) Index | 6.220,527007  | 6.220,527007      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD41026 | Turbo Open End su S&P 500® (Price Return) Index | 6.320,177434  | 6.320,177434      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD4G0U1 | Turbo Open End su S&P 500® (Price Return) Index | 4.884,966908  | 4.884,966908      | 3                             | 5,34                              |                  | 0,01  |
| Cisco Systems Inc.            | DE000HD50XE3 | Turbo Open End su Cisco Systems Inc.            | 42,547109 USD | 42,547109 USD     | 4                             | 5,34                              |                  | 0,1   |
| Nasdaq-100® Index             | DE000HD5DSN5 | Turbo Open End su Nasdaq-100® Index             | 17.407,445374 | 17.407,445374     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD5DSP0 | Turbo Open End su Nasdaq-100® Index             | 17.711,443827 | 17.711,443827     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD5DSQ8 | Turbo Open End su Nasdaq-100® Index             | 18.015,442279 | 18.015,442279     | 3                             | 5,34                              |                  | 0,001 |
| S&P 500® (Price Return) Index | DE000HD5DSR6 | Turbo Open End su S&P 500® (Price Return) Index | 6.407,68471   | 6.407,68471       | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD5DSS4 | Turbo Open End su S&P 500® (Price Return) Index | 5.056,842591  | 5.056,842591      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD5DST2 | Turbo Open End su S&P 500® (Price Return) Index | 5.158,175559  | 5.158,175559      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD5TAS8 | Turbo Open End su Nasdaq-100® Index             | 22.438,60868  | 22.438,60868      | 3                             | 5,34                              |                  | 0,001 |
| Cisco Systems Inc.            | DE000HD60C86 | Turbo Open End su Cisco Systems Inc.            | 49,605715 USD | 49,605715 USD     | 4                             | 5,34                              |                  | 0,1   |
| Nasdaq-100® Index             | DE000HD67LP8 | Turbo Open End su Nasdaq-100® Index             | 18.308,200311 | 18.308,200311     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD67LQ6 | Turbo Open End su Nasdaq-100® Index             | 18.610,125017 | 18.610,125017     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD67LR4 | Turbo Open End su Nasdaq-100® Index             | 22.825,789566 | 22.825,789566     | 3                             | 5,34                              |                  | 0,001 |
| S&P 500® (Price Return) Index | DE000HD67LS2 | Turbo Open End su S&P 500® (Price Return) Index | 5.229,631671  | 5.229,631671      | 3                             | 5,34                              |                  | 0,01  |

| Underlying                    | ISIN         | Product                                         | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrates in % p.a. | Stop Loss-Spread | Ratio |
|-------------------------------|--------------|-------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| Cisco Systems Inc.            | DE000HD69NC8 | Turbo Open End su Cisco Systems Inc.            | 40,015621 USD | 40,015621 USD     | 4                             | 5,34                              |                  | 0,1   |
| Cisco Systems Inc.            | DE000HD69ND6 | Turbo Open End su Cisco Systems Inc.            | 47,580533 USD | 47,580533 USD     | 4                             | 5,34                              |                  | 0,1   |
| Nasdaq-100® Index             | DE000HD6A683 | Turbo Open End su Nasdaq-100® Index             | 18.887,208705 | 18.887,208705     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD6A691 | Turbo Open End su Nasdaq-100® Index             | 19.088,216156 | 19.088,216156     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD6A6A4 | Turbo Open End su Nasdaq-100® Index             | 23.019,328977 | 23.019,328977     | 3                             | 5,34                              |                  | 0,001 |
| S&P 500® (Price Return) Index | DE000HD6A6B2 | Turbo Open End su S&P 500® (Price Return) Index | 4.720,419592  | 4.720,419592      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD6A6C0 | Turbo Open End su S&P 500® (Price Return) Index | 5.323,442571  | 5.323,442571      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD6CGE9 | Turbo Open End su Nasdaq-100® Index             | 19.273,851487 | 19.273,851487     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD6CGG4 | Turbo Open End su Nasdaq-100® Index             | 23.217,379368 | 23.217,379368     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD6CGH2 | Turbo Open End su Nasdaq-100® Index             | 23.517,725714 | 23.517,725714     | 3                             | 5,34                              |                  | 0,001 |
| S&P 500® (Price Return) Index | DE000HD6CGJ8 | Turbo Open End su S&P 500® (Price Return) Index | 5.420,341694  | 5.420,341694      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD6GZP6 | Turbo Open End su Nasdaq-100® Index             | 23.813,889345 | 23.813,889345     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD6GZQ4 | Turbo Open End su Nasdaq-100® Index             | 24.014,081746 | 24.014,081746     | 3                             | 5,34                              |                  | 0,001 |
| S&P 500® (Price Return) Index | DE000HD6GZR2 | Turbo Open End su S&P 500® (Price Return) Index | 6.503,415678  | 6.503,415678      | 3                             | 5,34                              |                  | 0,01  |
| Cisco Systems Inc.            | DE000HD6W5H5 | Turbo Open End su Cisco Systems Inc.            | 45,803516 USD | 45,803516 USD     | 4                             | 5,33                              |                  | 0,1   |