

# UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

| Underlying                         | ISIN         | Product                                              | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrate in % p.a. | Stop Loss-Spread | Ratio |
|------------------------------------|--------------|------------------------------------------------------|---------------|-------------------|-------------------------------|----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index      | DE000HB165K1 | Turbo Open End su S&P 500® (Price Return) Index      | 5.387,951935  | 5.387,951935      | 3                             | 5,34                             |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB22GU7 | Turbo Open End su Nasdaq-100® Index                  | 18.983,531121 | 18.983,531121     | 3                             | 5,34                             |                  | 0,01  |
| Dow Jones Industrial Average Index | DE000HB27M96 | Turbo Open End su Dow Jones Industrial Average Index | 40.820,902586 | 40.820,902586     | 3                             | 5,34                             |                  | 0,001 |
| Dow Jones Industrial Average Index | DE000HB35576 | Turbo Open End su Dow Jones Industrial Average Index | 30.965,619918 | 30.965,619918     | 3                             | 5,34                             |                  | 0,001 |
| S&P 500® (Price Return) Index      | DE000HB4H0P4 | Turbo Open End su S&P 500® (Price Return) Index      | 3.848,500753  | 3.848,500753      | 3                             | 5,34                             |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB60T97 | Turbo Open End su Nasdaq-100® Index                  | 10.844,901817 | 10.844,901817     | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB63Q55 | Turbo Open End su S&P 500® (Price Return) Index      | 3.371,567244  | 3.371,567244      | 3                             | 5,34                             |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB7HR60 | Turbo Open End su S&P 500® (Price Return) Index      | 3.712,329867  | 3.712,329867      | 3                             | 5,34                             |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB7N7A0 | Turbo Open End su Nasdaq-100® Index                  | 10.226,535744 | 10.226,535744     | 3                             | 5,34                             |                  | 0,01  |
| Dow Jones Industrial Average Index | DE000HB7RY85 | Turbo Open End su Dow Jones Industrial Average Index | 28.505,075624 | 28.505,075624     | 3                             | 5,34                             |                  | 0,001 |
| Dow Jones Industrial Average Index | DE000HB7RY93 | Turbo Open End su Dow Jones Industrial Average Index | 30.237,390135 | 30.237,390135     | 3                             | 5,34                             |                  | 0,001 |
| Dow Jones Industrial Average Index | DE000HB7RYA8 | Turbo Open End su Dow Jones Industrial Average Index | 31.392,266483 | 31.392,266483     | 3                             | 5,34                             |                  | 0,001 |
| Dow Jones Industrial Average Index | DE000HB87QT1 | Turbo Open End su Dow Jones Industrial Average Index | 27.889,167933 | 27.889,167933     | 3                             | 5,34                             |                  | 0,001 |
| Dow Jones Industrial Average Index | DE000HB8CFK6 | Turbo Open End su Dow Jones Industrial Average Index | 29.027,975075 | 29.027,975075     | 3                             | 5,34                             |                  | 0,001 |

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|-------------------------------|--------------|-------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index | DE000HC101K5 | Turbo Open End su S&P 500® (Price Return) Index | 3.720,942865  | 3.720,942865      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC1TJU5 | Turbo Open End su S&P 500® (Price Return) Index | 3.990,093119  | 3.990,093119      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC1TJV3 | Turbo Open End su S&P 500® (Price Return) Index | 4.103,101497  | 4.103,101497      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC3REL5 | Turbo Open End su Nasdaq-100® Index             | 12.120,995472 | 12.120,995472     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC3REM3 | Turbo Open End su Nasdaq-100® Index             | 12.399,160094 | 12.399,160094     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC3REN1 | Turbo Open End su Nasdaq-100® Index             | 12.677,324738 | 12.677,324738     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC53387 | Turbo Open End su Nasdaq-100® Index             | 12.909,204751 | 12.909,204751     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC53395 | Turbo Open End su Nasdaq-100® Index             | 13.129,751656 | 13.129,751656     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC55PA8 | Turbo Open End su Nasdaq-100® Index             | 13.339,003055 | 13.339,003055     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC55PB6 | Turbo Open End su Nasdaq-100® Index             | 13.559,364792 | 13.559,364792     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC5CE86 | Turbo Open End su Nasdaq-100® Index             | 12.230,595448 | 12.230,595448     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC5CEC1 | Turbo Open End su S&P 500® (Price Return) Index | 4.236,872669  | 4.236,872669      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC6M1E5 | Turbo Open End su Nasdaq-100® Index             | 13.853,640309 | 13.853,640309     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC6M1F2 | Turbo Open End su Nasdaq-100® Index             | 14.071,603737 | 14.071,603737     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC6Y6Y8 | Turbo Open End su Nasdaq-100® Index             | 14.469,544386 | 14.469,544386     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC71MK1 | Turbo Open End su Nasdaq-100® Index             | 14.671,114065 | 14.671,114065     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC83632 | Turbo Open End su Nasdaq-100® Index             | 19.242,393251 | 19.242,393251     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC83640 | Turbo Open End su Nasdaq-100® Index             | 19.446,369808 | 19.446,369808     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC83657 | Turbo Open End su Nasdaq-100® Index             | 19.650,346387 | 19.650,346387     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC83665 | Turbo Open End su S&P 500® (Price Return) Index | 5.541,878245  | 5.541,878245      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC83673 | Turbo Open End su S&P 500® (Price Return) Index | 5.643,866713  | 5.643,866713      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HC8AKC6 | Turbo Open End su Nasdaq-100® Index             | 14.270,774296 | 14.270,774296     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC8AKK9 | Turbo Open End su S&P 500® (Price Return) Index | 5.336,099287  | 5.336,099287      | 3                             | 5,34                              |                  | 0,01  |

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|-------------------------------|--------------|-------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| Nasdaq-100® Index             | DE000HC8XWD1 | Turbo Open End su Nasdaq-100® Index             | 19.826,796155 | 19.826,796155     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC8XWE9 | Turbo Open End su S&P 500® (Price Return) Index | 5.435,458207  | 5.435,458207      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HC8XWF6 | Turbo Open End su S&P 500® (Price Return) Index | 5.740,738217  | 5.740,738217      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD06CS9 | Turbo Open End su S&P 500® (Price Return) Index | 3.537,941149  | 3.537,941149      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD0B1S2 | Turbo Open End su S&P 500® (Price Return) Index | 3.114,971994  | 3.114,971994      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD0JLL2 | Turbo Open End su Nasdaq-100® Index             | 15.013,075051 | 15.013,075051     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD0JLM0 | Turbo Open End su Nasdaq-100® Index             | 15.222,369192 | 15.222,369192     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD0JLN8 | Turbo Open End su S&P 500® (Price Return) Index | 4.366,497324  | 4.366,497324      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD0SD58 | Turbo Open End su Nasdaq-100® Index             | 15.613,245852 | 15.613,245852     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD0SD66 | Turbo Open End su Nasdaq-100® Index             | 16.135,28583  | 16.135,28583      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD0SD74 | Turbo Open End su S&P 500® (Price Return) Index | 4.464,155497  | 4.464,155497      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD0SD82 | Turbo Open End su S&P 500® (Price Return) Index | 4.568,565043  | 4.568,565043      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1DHS6 | Turbo Open End su Nasdaq-100® Index             | 15.908,226708 | 15.908,226708     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1DHT4 | Turbo Open End su Nasdaq-100® Index             | 16.529,557384 | 16.529,557384     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1DHU2 | Turbo Open End su Nasdaq-100® Index             | 16.736,667614 | 16.736,667614     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1DHW8 | Turbo Open End su Nasdaq-100® Index             | 20.130,593543 | 20.130,593543     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1DHX6 | Turbo Open End su S&P 500® (Price Return) Index | 4.743,291688  | 4.743,291688      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1PMJ9 | Turbo Open End su Nasdaq-100® Index             | 16.277,544379 | 16.277,544379     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1PML5 | Turbo Open End su Nasdaq-100® Index             | 20.523,045265 | 20.523,045265     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD1PMM3 | Turbo Open End su Nasdaq-100® Index             | 20.321,246368 | 20.321,246368     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1PMN1 | Turbo Open End su S&P 500® (Price Return) Index | 5.821,558506  | 5.821,558506      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1PMP6 | Turbo Open End su S&P 500® (Price Return) Index | 5.922,458055  | 5.922,458055      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD1PMQ4 | Turbo Open End su S&P 500® (Price Return) Index | 4.627,234383  | 4.627,234383      | 3                             | 5,34                              |                  | 0,01  |

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|-------------------------------|--------------|-------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| Nasdaq-100® Index             | DE000HD21D83 | Turbo Open End su Nasdaq-100® Index             | 17.033,263576 | 17.033,263576     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD2BQR1 | Turbo Open End su Nasdaq-100® Index             | 20.892,390671 | 20.892,390671     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD2BQS9 | Turbo Open End su S&P 500® (Price Return) Index | 4.908,643911  | 4.908,643911      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD2JUE4 | Turbo Open End su Nasdaq-100® Index             | 21.086,263194 | 21.086,263194     | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD2JUF1 | Turbo Open End su Nasdaq-100® Index             | 21.337,95788  | 21.337,95788      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD2JUG9 | Turbo Open End su Nasdaq-100® Index             | 21.589,652566 | 21.589,652566     | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD2JUH7 | Turbo Open End su S&P 500® (Price Return) Index | 6.014,525027  | 6.014,525027      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD2JUJ3 | Turbo Open End su S&P 500® (Price Return) Index | 6.115,20294   | 6.115,20294       | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD33106 | Turbo Open End su Nasdaq-100® Index             | 22.080,365765 | 22.080,365765     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD3LKR1 | Turbo Open End su Nasdaq-100® Index             | 21.870,693    | 21.870,693        | 3                             | 5,34                              |                  | 0,001 |
| S&P 500® (Price Return) Index | DE000HD3LKS9 | Turbo Open End su S&P 500® (Price Return) Index | 6.212,980715  | 6.212,980715      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD41026 | Turbo Open End su S&P 500® (Price Return) Index | 6.312,357596  | 6.312,357596      | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD4G0U1 | Turbo Open End su S&P 500® (Price Return) Index | 4.843,1141    | 4.843,1141        | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD5DSN5 | Turbo Open End su Nasdaq-100® Index             | 17.250,398477 | 17.250,398477     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD5DSP0 | Turbo Open End su Nasdaq-100® Index             | 17.551,428199 | 17.551,428199     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD5DSQ8 | Turbo Open End su Nasdaq-100® Index             | 17.852,457923 | 17.852,457923     | 3                             | 5,34                              |                  | 0,001 |
| S&P 500® (Price Return) Index | DE000HD5DSR6 | Turbo Open End su S&P 500® (Price Return) Index | 6.399,62466   | 6.399,62466       | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD5DSS4 | Turbo Open End su S&P 500® (Price Return) Index | 5.013,31108   | 5.013,31108       | 3                             | 5,34                              |                  | 0,01  |
| S&P 500® (Price Return) Index | DE000HD5DST2 | Turbo Open End su S&P 500® (Price Return) Index | 5.113,654337  | 5.113,654337      | 3                             | 5,34                              |                  | 0,01  |
| Nasdaq-100® Index             | DE000HD5TAQ2 | Turbo Open End su Nasdaq-100® Index             | 18.203,86054  | 18.203,86054      | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD5TAR0 | Turbo Open End su Nasdaq-100® Index             | 18.503,929088 | 18.503,929088     | 3                             | 5,34                              |                  | 0,001 |
| Nasdaq-100® Index             | DE000HD5TAS8 | Turbo Open End su Nasdaq-100® Index             | 22.401,085426 | 22.401,085426     | 3                             | 5,34                              |                  | 0,001 |
| S&P 500® (Price Return) Index | DE000HD5TAT6 | Turbo Open End su S&P 500® (Price Return) Index | 5.201,042718  | 5.201,042718      | 3                             | 5,34                              |                  | 0,01  |