



# Catalogo Amministrato

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Unicredit Bank AG

Welcome to  
**UniCredit**  
Corporate & Investment Banking

# Catalogo amministrato

## CERTIFICATI

✓ **CLASSE 3 MIFID** (tutte le reti)

**CERTIFICATO UNICREDIT SPA - PROTEZIONE 100%**

**Cash Collect Protected Certificate 7y su indice EURO STOXX 50**

ISIN: IT0005273211

in collocamento dal 22 giugno al 27 luglio (up front 2,60%)

✓ **CLASSE 4 MIFID** (tutte le reti)

**CERTIFICATO UNICREDIT BANK AG - BARRIERA 60%**

**Cash Collect Autocallable Certificate 3y su INTESA SANPAOLO 31.07.2020**

ISIN: DE000HV408L9

in collocamento dal 5 luglio al 27 luglio (up front 2,50%)

✓ **CLASSE 4 MIFID** (tutte le reti) **\*\*\*NEW\*\*\***

**CERTIFICATO UNICREDIT SPA - BARRIERA 60%**

**Cash Collect Autocallable Certificate 3y su INTESA SANPAOLO 14.09.2020**

ISIN: IT0005276859

in collocamento dal 28 luglio al 11 settembre (up front 2,50%)

✓ **CLASSE 4 MIFID** (tutte le reti)

**CERTIFICATO UNICREDIT BANK AG - BARRIERA 65%**

**Cash Collect Certificate 3y3m su Enel SpA con importi aggiuntivi incondizionati mensili**

ISIN: DE000HV407S6

in collocamento dal 3 luglio al 27 luglio (up front 2,50%)

✓ **CLASSE 4 MIFID** (tutte le reti)

**CERTIFICATO UNICREDIT BANK AG - BARRIERA 65%**

**Cash Collect Certificate 3y3m su Leonardo SpA con importi aggiuntivi incondizionati mensili**

ISIN: DE000HV408Q8

in collocamento dal 14 luglio al 21 agosto (up front 2,50%)

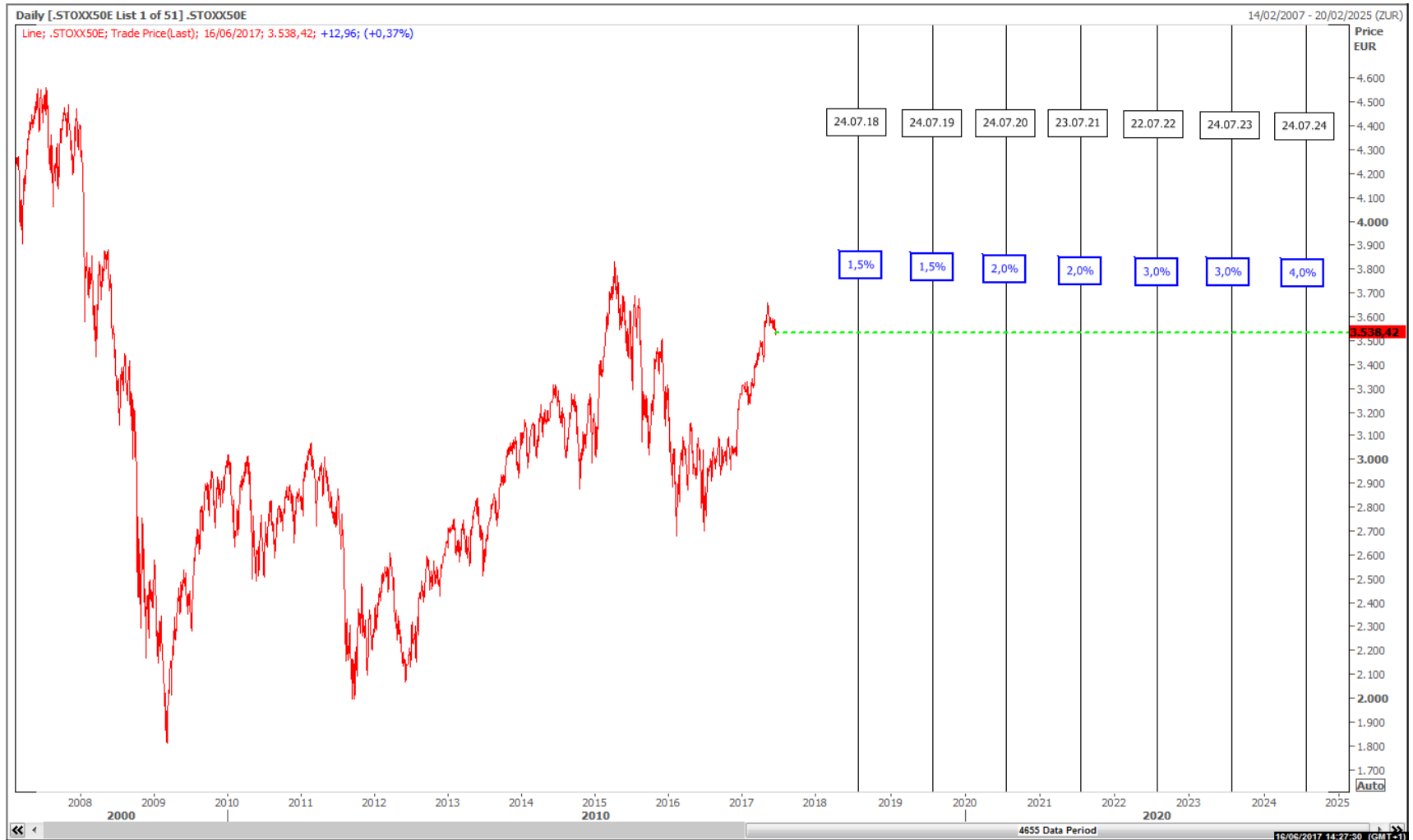
# CERTIFICATO UNICREDIT SPA - 100% PROTETTO

## Cash Collect Protetto 7y su EURO STOXX 50

Emittente	UniCredit SpA
Rating dell'Emittente	Baa1 (Moody's), BBB- (S&P), BBB Fitch
Codice ISIN	IT0005273211
Ammontare massimo dell'emissione	fino a 300 MLN EUR
Durata	<b>7 anni</b>
Prezzo di Emissione	100 EUR
Commissioni di collocamento	<b>2,60%</b>
<b>Sottostante</b>	<b>EURO STOXX 50</b>
<b>Protezione</b>	<b>100%</b>
Periodo di collocamento	<b>22.06.2017 – 27.07.2017</b> , fino al 20.07.2017 per l'offerta "fuori sede", salvo chiusura anticipata e senza preavviso
Data di fixing	<b>28.07.2017</b>
Data di emissione	31.07.2017
Data di scadenza	31.07.2024
Date di osservazione:	24.07.2018, 24.07.2019, 24.07.2020, 23.07.2021, 22.07.2022, 24.07.2023, 24.07.2024
<b>Payoff</b>	
<b>Importi aggiuntivi annuali</b> (1° - 7° anno)	
Se $S(t) \geq S(0)$ :	<b>1,50% - 1,50% - 2,00% - 2,00% - 3,00% - 3,00% - 4,00%</b>

# Cash Collect Protetto 100% su EURO STOXX 50

## Cluster 3



Fonte: elaborazione UniCredit su dati Reuters 16 giugno 2017

4

*Gli andamenti passati, le proiezioni, le aspettative o le stime non sono indicativi degli effettivi andamenti futuri delle grandezze finanziarie in esame*

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# CERTIFICATO UNICREDIT BANK AG - BARRIERA 60%

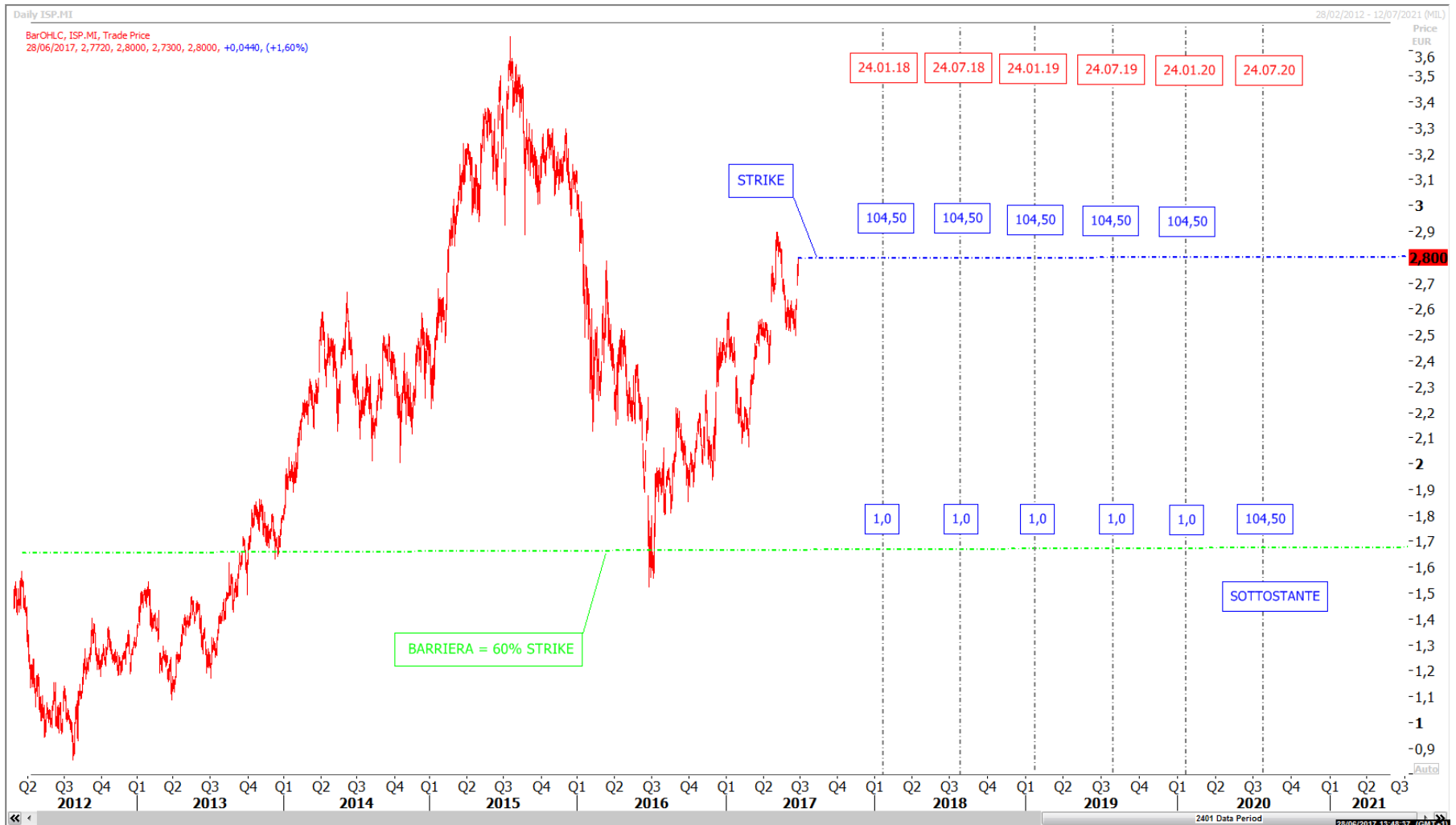
## Cash Collect Autocallable Certificate su INTESA SANPAOLO

Emittente	UniCredit Bank AG
Rating dell'Emittente	Baa2 (Moody's), BBB (S&P), BBB+ (Fitch)
Codice ISIN	DE000HV408L9
Ammontare massimo dell'emissione	fino a 30 MLN EUR
Durata	<b>3 anni</b>
Prezzo di Emissione	100 EUR
Commissioni di collocamento	<b>2,50%</b>
Sottostante	INTESA SANPAOLO S.p.A.
Barriera	<b>60%</b> del valore iniziale del sottostante
Periodo di collocamento	<b>05.07.2017 - 27.07.2017</b> (fino al 20.07.2017 fuori sede)
Data di fixing	<b>28.07.2017</b>
Data di emissione	31.07.2017
Data di scadenza	31.07.2020

Data di Valutazione / Osservazione	Condizione	Ammontare di rimborso	
<b>Semestralmente:</b> 24.01.2018 24.07.2018 24.01.2019 24.07.2019 24.07.2020	Valore di Riferimento $\geq$ Strike	Scadenza Anticipata	103,50% + 1,00%
	Barriera $= <$ Valore di Riferimento $<$ Strike	Importo Addizionale	1,00%
	Valore di Riferimento $<$ Barriera	-	-
	<b>Alla scadenza</b> 24.07.2020	- Valore di Riferimento $\geq$ Barriera	100% + 4,50%
	- Valore di Riferimento $<$ Barriera	100% x Valore di Riferimento / Strike	

# CASH COLLECT AUTOCALLABLE CERTIFICATE SU INTESA SANPAOLO

## Cluster 4



Fonte: elaborazione UniCredit su dati Reuters 28 giugno 2017

6 *Gli andamenti passati, le proiezioni, le aspettative o le stime non sono indicativi degli effettivi andamenti futuri delle grandezze finanziarie in esame*

# CERTIFICATO UNICREDIT SPA - BARRIERA 60% **\*\*\*NEW\*\*\***

## Cash Collect Autocallable Certificate su INTESA SANPAOLO

Emittente	UniCredit SpA
Rating dell'Emittente	Baa1 (Moody's), BBB- (S&P), BBB Fitch
Codice ISIN	IT0005276859
Ammontare massimo dell'emissione	fino a 30 MLN EUR
Durata	<b>3 anni</b>
Prezzo di Emissione	100 EUR
Commissioni di collocamento	<b>2,50%</b>
Sottostante	INTESA SANPAOLO S.p.A.
Barriera	<b>60%</b> del valore iniziale del sottostante
Periodo di collocamento	<b>28.07.2017 – 11.09.2017</b> (fino al 04.07.2017 fuori sede)
Data di fixing	<b>12.09.2017</b>
Data di emissione	13.09.2017
Data di scadenza	14.09.2020

Data di Valutazione / Osservazione	Condizione	Ammontare di rimborso	
<b>Semestralmente:</b> 06.03.2018 06.09.2018 06.03.2019 06.09.2019 06.03.2020	Valore di Riferimento $\geq$ Strike	Scadenza Anticipata	104,60% + 1,00%
	Barriera $= <$ Valore di Riferimento $<$ Strike	Importo Addizionale	1,00%
	Valore di Riferimento $<$ Barriera	-	-
<b>Alla scadenza</b> 07.09.2020	- Valore di Riferimento $\geq$ Barriera	100% + 5,60%	
	- Valore di Riferimento $<$ Barriera	100% x Valore di Riferimento / Strike	



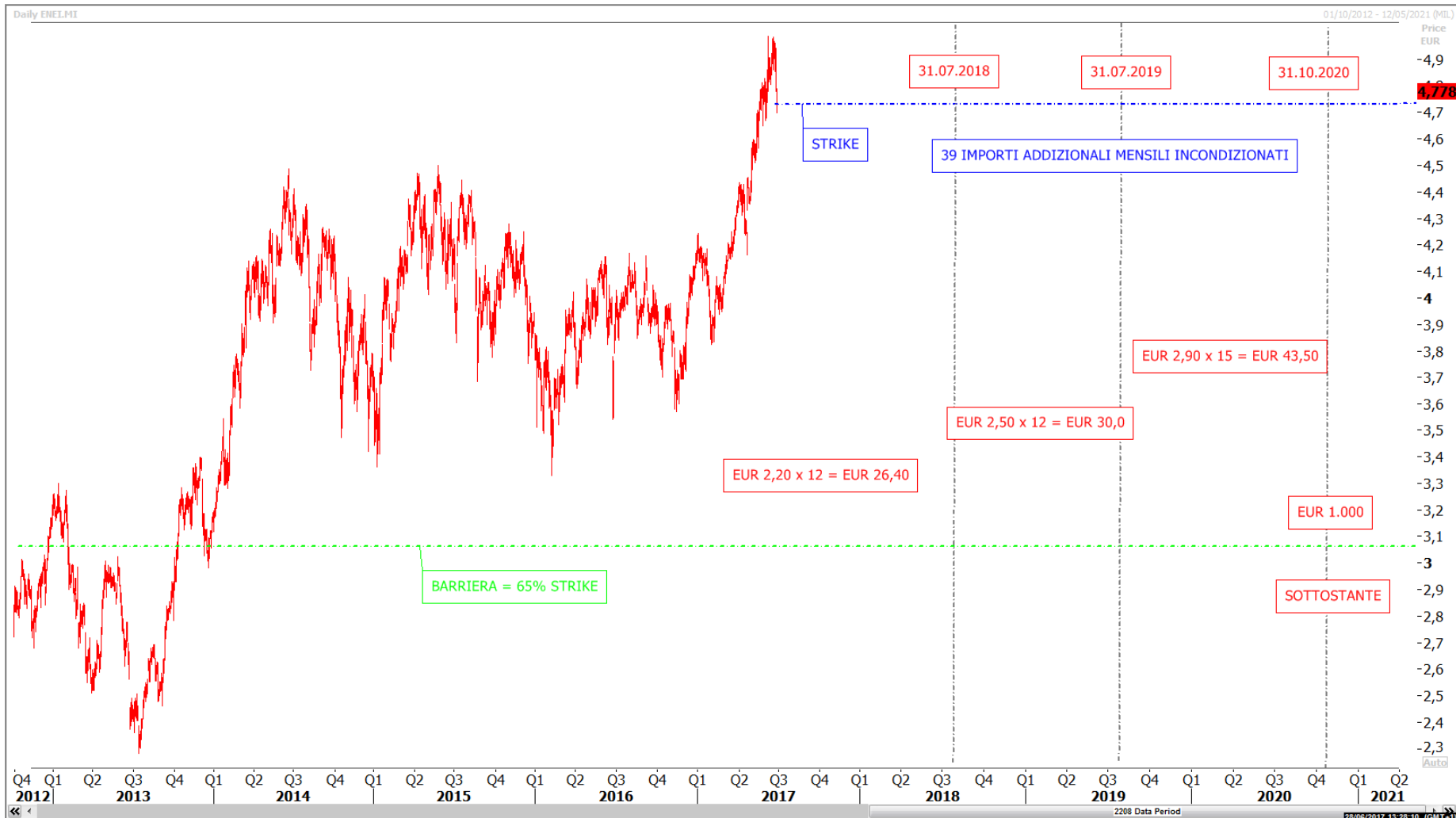


# CERTIFICATO UNICREDIT BANK AG – BARRIERA 65%

## Cash Collect 3y3m su ENEL S.p.A. con importi aggiuntivi incondizionati mensili

Emittente	UniCredit Bank AG
Rating dell'Emittente	Baa2 (Moody's), BBB (S&P), BBB+ (Fitch)
Codice ISIN	DE000HV407S6
Ammontare massimo dell'emissione	fino a 40 MLN EUR
Durata	<b>3 anni e 3 mesi</b>
Prezzo di Emissione	1.000 EUR
Commissioni di collocamento	<b>2,50%</b>
<b>Sottostante</b>	<b>ENEL S.p.A.</b>
<b>Barriera</b>	<b>65%</b> del valore iniziale del sottostante
Periodo di collocamento	<b>03.07.2017 – 27.07.2017</b> , fino al 20.07.2017 per l'offerta "fuori sede", salvo chiusura anticipata e senza preavviso
Data di fixing	<b>28.07.2017</b>
Data di emissione	31.07.2017
Data di scadenza	30.10.2020
<b>Payoff</b>	
<b>Importi incondizionati 1° anno</b>	<b>EUR 2,20</b> pagati mensilmente dal 31.07.2017 = <b>EUR 26,40</b>
<b>Importi incondizionati 2° anno</b>	<b>EUR 2,50</b> pagati mensilmente dal 30.07.2018 = <b>EUR 30,00</b>
<b>Importi incondizionati 3° anno e 3 mesi</b>	<b>EUR 2,90</b> pagati mensilmente dal 30.07.2019 = <b>EUR 43,50</b>
<b>A Scadenza</b>	
Se Valore di Riferimento $\geq$ Barriera	<b>EUR 1.000</b>
Se Valore di Riferimento $<$ Barriera	<b>EUR 1.000 x Valore di Riferimento / Strike</b>

# Cash Collect Certificate su ENEL S.p.A. Cluster 4



Fonte: elaborazione UniCredit su dati Reuters 28 giugno 2017

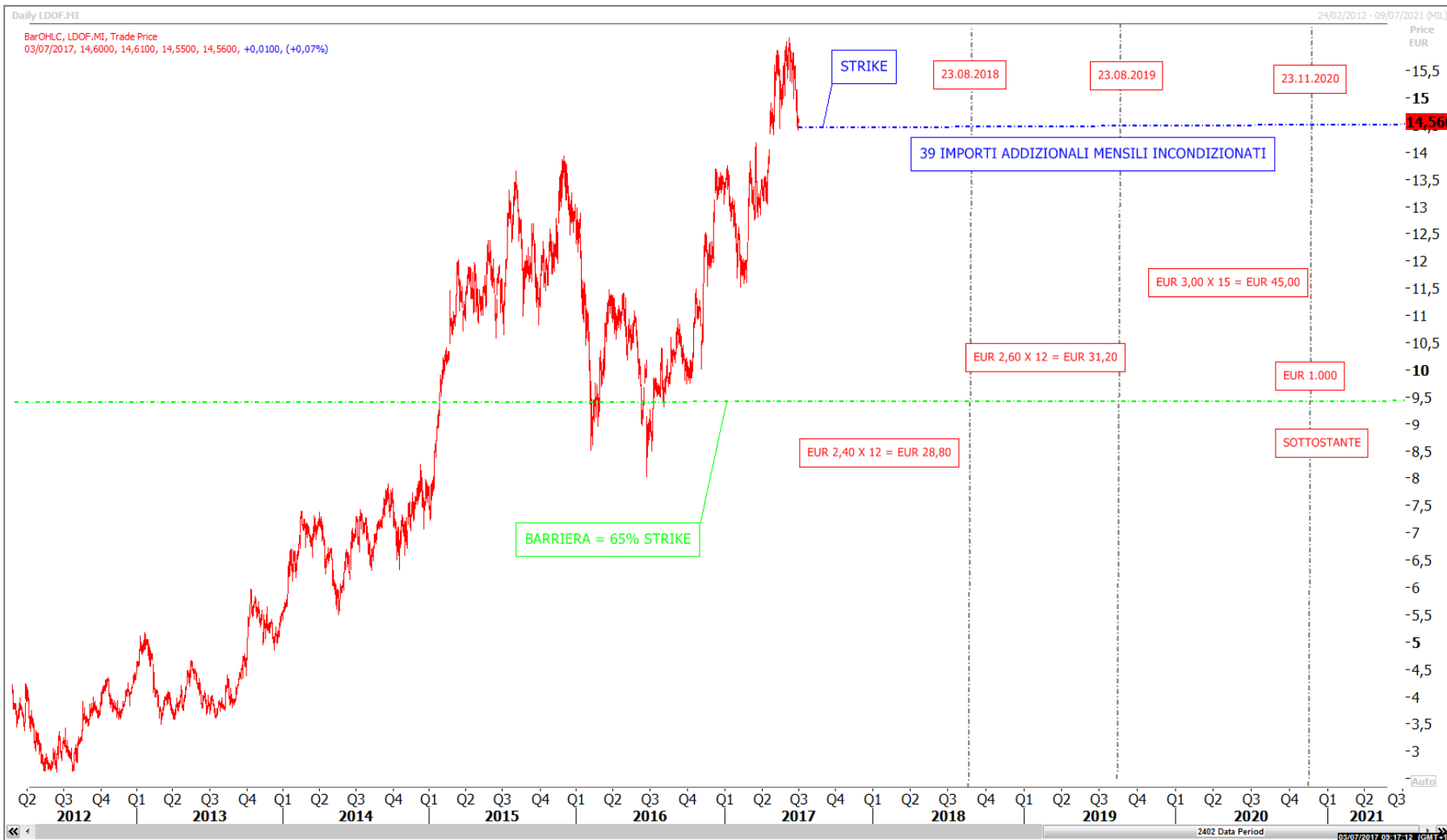
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# CERTIFICATO UNICREDIT BANK AG – BARRIERA 65%

## Cash Collect 3y3m su LEONARDO S.p.A. con importi aggiuntivi incondizionati mensili

Emittente	UniCredit Bank AG
Rating dell'Emittente	Baa2 (Moody's), BBB (S&P), BBB+ (Fitch)
Codice ISIN	DE000HV408Q8
Ammontare massimo dell'emissione	fino a 15 MLN EUR
Durata	<b>3 anni e 3 mesi</b>
Prezzo di Emissione	1.000 EUR
Commissioni di collocamento	<b>2,50%</b>
<b>Sottostante</b>	<b>LEONARDO S.p.A.</b>
<b>Barriera</b>	<b>65%</b> del valore iniziale del sottostante
Periodo di collocamento	<b>14.07.2017 – 21.08.2017</b> , fino al 14.08.2017 per l'offerta "fuori sede", salvo chiusura anticipata e senza preavviso
Data di fixing	<b>22.08.2017</b>
Data di emissione	23.08.2017
Data di scadenza	23.11.2020
<b>Payoff</b>	
<b>Importi incondizionati 1° anno</b>	<b>EUR 2,40</b> pagati mensilmente dal 25.09.2017 = <b>EUR 28,80 p.a.</b>
<b>Importi incondizionati 2° anno</b>	<b>EUR 2,60</b> pagati mensilmente dal 24.09.2018 = <b>EUR 31,20 p.a.</b>
<b>Importi incondizionati 3° anno e 3 mesi</b>	<b>EUR 3,00</b> pagati mensilmente dal 23.09.2019 = <b>EUR 45,00 p.a.</b>
<b>A Scadenza</b>	
Se Valore di Riferimento $\geq$ Barriera	<b>EUR 1.000</b>
Se Valore di Riferimento $<$ Barriera	<b>EUR 1.000 x Valore di Riferimento / Strike</b>

# Cash Collect Certificate su LEONARDO S.p.A. Cluster 4



Fonte: elaborazione UniCredit su dati Reuters 03 luglio 2017

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